

**BOARD OF SUPERVISORS FOR THE
UNIVERSITY OF LOUISIANA SYSTEM**

FINANCE COMMITTEE

April 27, 2023

Item J.1. **Grambling State University's** request for approval to establish LEQSF (8g) Endowed Professorships and Endowed Scholarships.

EXECUTIVE SUMMARY

In 1989, the Louisiana Legislature created the Louisiana Education Quality Support Fund (LEQSF), referred to as "8g," which provides for multiple \$20,000, 40,000, and \$400,000 grants to be awarded upon receipt of \$80,000, \$60,000 or \$600,000 in private donations for the establishment of endowed professorships and first-generation scholarships, graduate scholarships, or endowed chairs respectively. The law further requires that the appropriate management board authorize the establishment of such endowed professorships and endowed chairs prior to submission to the Board of Regents for matching funds.

The following endowments were established before 2016. The Grambling State University Foundation has received the minimum private donations of \$60,000 to qualify for the \$40,000 Board of Regents matching funds for the following endowments.

- Dr. Neari F. Warner Endowed Student Scholarship
- Dallas Alumni Chapter of GSU Endowed Professorship in the College of Business
- Arlynn Lake Cheers Endowed Professorship in the College of Education
- Reverend E. Edward Jones, Sr. & Mrs. Leslie A. Jones Endowed Student Scholarship
- Dr. Joseph B. Johnson - Kappa Alpha Psi/Gamma Psi Endowed Professorship
- Clayton A. Wiley and Viola E. Wiley Endowed Professorship for the Department of Engineering Technology in the College of Arts and Sciences
- Delta Sigma Theta-Delta Iota Endowed Scholarship
- Ruston Alumni Chapter Family of Coach James Wick's Duncan Sr. Scholarship
- SGA Centennial Campaign Endowed Scholarship

RECOMMENDATION

It is recommended that the following resolution be adopted:

NOW, THEREFORE, BE IT RESOLVED, that the Board of Supervisors for the University of Louisiana System hereby approves Grambling State University's request to establish LEQSF (8g) Endowed Professorships and Endowed Scholarships noted above.



J.1.

Office of the President

March 30, 2023

**MEMORANDUM TO THE LOUISIANA BOARD OF SUPERVISORS OF THE
UNIVERSITY OF LOUISIANA SYSTEM**

SUBJECT: REQUEST FOR FUNDING FOR ENDOWED SCHOLARSHIPS

Grambling State University is pleased to submit for the Board of Supervisors' review and approval the required documents for funding for the following Endowed Scholarships:

- Dr. Neari F. Warner Endowed Student Scholarship
- Dallas Alumni Chapter of GSU Endowed Professorship in the College of Business
- Arlynne Lake Cheers Endowed Professorship in the College of Education
- Reverend E. Edward Jones, Sr. & Mrs. Leslie A. Jones Endowed Student Scholarship
- Dr. Joseph B. Johnson - Kappa Alpha Psi/Gamma Psi Endowed Professorship
- Clayton A. Wiley and Viola E. Wiley Endowed Professorship for the Department of Engineering Technology in the College of Arts and Sciences
- Delta Sigma Theta-Delta Iota Endowment Scholarship
- Ruston Alumni Chapter Family of Coach James Wick's Duncan Sr. Scholarship
- SGA Centennial Campaign Endowed Scholarship

The above scholarships were established before 2016 and have private funds of \$60,000 or more. Grambling State University is hereby requesting \$40,000 in matching funds at the prior 60:40 matching rate from the Board of Regents.

The required properly executed affidavit, as well as, the proposal for use and management of these funds are attached.

If approved by the Board of Supervisors, please forward these documents to the Board of Regents for further action.

Your approval of this request is appreciated.

Sincerely,

Richard J. Gallot, Jr., JD
President

AFFIDAVIT

The State of Louisiana)
) S.S.
Parish of Lincoln)

I, Bruce Rushing, of Ruston, in Lincoln, Louisiana, MAKE OATH AND SAY THAT:

1. Origin Bank is a financial institution licensed to do and doing business in the State of Louisiana.
2. Grambling University Foundation currently has on deposit with Origin Bank, the sum of \$1,020,000 as a match for the establishment of Dr. Neari F. Warner Endowed Student Scholarship.
3. The source of these funds is from Dr. Neari F. Warner Endowed Student Scholarship.

STATE OF LOUISIANA

PARISH OF LINCOLN

SUBSCRIBED AND SWORN TO BEFORE ME,


on the 29th day of March,
2022

Signature 
(Seal)

NOTARY PUBLIC

My Commission expires:

Elizabeth K. Johnson
#058040
Notary Public, Lincoln Parish, Louisiana
My Commission is for Life


(Signature)
Bruce Rushing
Vice President
(Official Title)
Origin Bank
(Official Organization)



Endowment Contributions

BG0084 - Dr. Neari F. Warner Endowed Student Scholarship

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
BOARD OF REGENTS	06/22/2021	04/10/2008		\$20,000.00
GSU MATCHING GRANT PROGRAM	05/19/2008	04/10/2008		\$500,000.00
GSU STUDENT GOVERNMENT ASSOCIATION	04/10/2008	04/10/2008		\$500,000.00
Total Contributions				\$1,020,000.00

AFFIDAVIT

The State of Louisiana)
) S.S.
Parish of Lincoln)

I, Bruce Rushing, of Ruston, in Lincoln, Louisiana, MAKE OATH AND SAY THAT:

1. Origin Bank is a financial institution licensed to do and doing business in the State of Louisiana.
2. Grambling University Foundation currently has on deposit with Origin Bank, the sum of \$100,960 as a match for the establishment of Ruston Alumni Chapter Family of Coach James Wick's Duncan Sr. Endowed Scholarship.
3. The source of these funds is from Ruston Alumni Chapter Family of Coach James Wick's Duncan Sr. Endowed Scholarship.

STATE OF LOUISIANA

PARISH OF LINCOLN

SUBSCRIBED AND SWORN TO BEFORE
ME,

on the 29th day of March,
2022

Signature
(Seal)



NOTARY PUBLIC

My Commission expires.

Elizabeth K. Johnson
#058040

Notary Public, Lincoln Parish, Louisiana
My Commission is for Life



(Signature)

Bruce Rushing



(Official Title)



(Official Organization)



Endowment Contributions

BG0213 - GUF-The Ruston Alumni Chapter's Coach James Wicks Duncan, Sr. End Scholarship

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
BOARD OF REGENTS	06/24/2020	06/26/2014		\$20,000.00
GSU MATCHING GRANT PROGRAM	06/30/2020	06/26/2014		\$10,000.00
GUNAA-RUSTON CHAPTER	06/26/2014	06/26/2014		\$30,000.00
GUNAA-RUSTON CHAPTER	06/30/2015	06/26/2014		\$20,000.00
GUNAA-RUSTON CHAPTER	06/22/2016	06/26/2014		\$20,000.00
WHITE, LIZZIE B	10/27/2017	06/26/2014		\$960.25
Total Contributions				\$100,960.25

AFFIDAVIT

The State of Louisiana)
) S.S.
Parish of Lincoln)

I, Bruce Rushing, of Ruston, in Lincoln, Louisiana, MAKE OATH AND SAY THAT:

1. Origin Bank is a financial institution licensed to do and doing business in the State of Louisiana.
2. Grambling University Foundation currently has on deposit with Origin Bank, the sum of \$100,000 as a match for the establishment of Delta Sigma Theta-Delta Iota Endowed Scholarship.
3. The source of these funds is from Delta Sigma Theta-Delta Iota Endowed Scholarship.

STATE OF LOUISIANA

PARISH OF LINCOLN

SUBSCRIBED AND SWORN TO BEFORE
ME,

on the 29th day of March,
2022

Signature
(Seal)



NOTARY PUBLIC

My Commission expires: Elizabeth K. Johnson
#058040
Notary Public, Lincoln Parish, Louisiana
My Commission is for Life



(Signature)

Bruce Rushing



(Official Title)



(Official Organization)



Endowment Contributions

BG0196 - GUF-Delta Sigma Theta Sorority/Delta Iota End Student Schol

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
BOARD OF REGENTS	06/24/2020	08/16/2013		\$20,000.00
DELTA SIGMA THETA	12/12/2019	08/16/2013		\$16,540.00
DELTA SIGMA THETA	11/20/2018	08/16/2013		\$8,910.41
DELTA SIGMA THETA SORORITY- DELTA IOTA	01/28/2014	08/16/2013		\$8,000.00
GSU MATCHING GRANT PROGRAM	06/30/2020	08/16/2013		\$40,000.00
ANONYMOUS DONOR	11/30/2020	08/16/2013		\$4,870.87
BODEN, KATRINA	11/30/2020	08/16/2013		\$300.00
BOYLES, ERICA S	11/30/2020	08/16/2013		\$100.00
BRANCH-FLOYD, ANN	11/30/2020	08/16/2013		\$500.00
BROWN, CHRISTINA R	11/30/2020	08/16/2013		\$100.00
BYRD, BILLI N	11/30/2020	08/16/2013		\$150.00
CARTER, DEBORAH G	11/30/2020	08/16/2013		\$100.00
COLLINS, ASHANTI G	11/30/2020	08/16/2013		\$25.00
DAVIS, ANGELA M	11/30/2020	08/16/2013		\$100.00
DOSS, MONICA	11/30/2020	08/16/2013		\$100.00
FAUCETTE, SHEILAH N	09/26/2019	08/16/2013		\$99.59
FRISON, LUXIE L	11/30/2020	08/16/2013		\$100.00
FRISON-OWENS, JACQUELINE	11/30/2020	08/16/2013		\$100.00
GORDON, CAFFIN	12/02/2013	08/16/2013		\$100.00
GUILLORY-ADAMS, CONSUELLA	12/02/2013	08/16/2013		\$1,000.00
GUYNN, LYNN LONG	11/30/2020	08/16/2013		\$100.00
HARRIS, KIMBERLY	11/30/2020	08/16/2013		\$100.00
HELTON, SHERONDAL	11/30/2020	08/16/2013		\$50.00
HIMES, KHALIDA	11/30/2020	08/16/2013		\$100.00
HODGE, ANGELIQUE	11/30/2020	08/16/2013		\$19.13
HOWELL, GLENDA	11/30/2020	08/16/2013		\$125.00
HUGHEY, WILLIE M	08/19/2013	08/16/2013		\$1,500.00
JOHNSON, EDNAP	11/30/2020	08/16/2013		\$50.00
JONES, MONICA K	11/30/2020	08/16/2013		\$500.00
LAFITTE, STEPHANIE	05/01/2021	08/16/2013		\$550.00
LEWIS, CALANDRAF	11/22/2017	08/16/2013		\$1,600.00
LEWIS, CALANDRAF	11/30/2020	08/16/2013		\$100.00
LEWIS, METRAR	11/30/2020	08/16/2013		\$25.00



Endowment Contributions

BG0196 - GUF-Delta Sigma Theta Sorority/Delta Iota End Student Schol

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
MATTISON, JACKLYN	11/30/2020	08/16/2013		\$100.00
MCALISTER, ASHEYAM	11/30/2020	08/16/2013		\$100.00
MCGHEE, JANICE	11/30/2020	08/16/2013		\$50.00
MCKENZIE, ANNABELLE R	11/30/2020	08/16/2013		\$100.00
MITCHELL, APRIL	11/30/2020	08/16/2013		\$100.00
OFFUTT, DAWN C	11/30/2020	08/16/2013		\$300.00
POLLY, KHADIJAH	11/22/2017	08/16/2013		\$750.00
RANDLE, CRISTIAN	11/30/2020	08/16/2013		\$100.00
RAYMOND, LAUREN F	11/30/2020	08/16/2013		\$100.00
RUGEGE, CAROL M	11/30/2020	08/16/2013		\$50.00
SIMON, LISA	11/30/2020	08/16/2013		\$300.00
SIMS, MICHELLE	11/30/2020	08/16/2013		\$100.00
SMITH, DEANDRALETTE L	11/30/2020	08/16/2013		\$30.00
SMITH, JENNIFER	11/30/2020	08/16/2013		\$140.00
SMITH, JENNIFER R	11/22/2017	08/16/2013		\$1,500.00
STABLER, LATASHA	11/30/2020	08/16/2013		\$100.00
STRINGFELLOW, LAKEISHA S	11/30/2020	08/16/2013		\$25.00
THOMAS, JESSICA L	11/30/2020	08/16/2013		\$100.00
THOMAS-JACK, ANGELA	11/30/2020	08/16/2013		\$19.50
THOMASON, CANDACE R	11/30/2020	08/16/2013		\$50.00
UBAKA, CHRISTINA U	11/30/2020	08/16/2013		\$70.00
WADE, HEATHER	11/30/2020	08/16/2013		\$100.00
WHITE, KARLETTA M	11/30/2020	08/16/2013		\$25.00
WILSON-THOMPSON, ADRIENNE	11/30/2020	08/16/2013		\$70.00
WRIGHT, CAROL	11/30/2020	08/16/2013		\$25.00
Total Contributions				\$110,419.50

AFFIDAVIT

The State of Louisiana)
) S.S.
Parish of Lincoln)

I, Bruce Rushing, of Ruston, in Lincoln, Louisiana, MAKE OATH AND SAY THAT:

1. Origin Bank is a financial institution licensed to do and doing business in the State of Louisiana.
2. Grambling University Foundation currently has on deposit with Origin Bank, the sum of \$155,162 as a match for the establishment of SGA Centennial Campaign Endowed Scholarship.
3. The source of these funds is from SGA Centennial Campaign Endowed Scholarship.

STATE OF LOUISIANA

PARISH OF LINCOLN

SUBSCRIBED AND SWORN TO BEFORE
ME,

on the 29th day of March,
2022

Signature
(Seal)



NOTARY PUBLIC

My Commission expires: Elizabeth K. Johnson
#058040
Notary Public, Lincoln Parish, Louisiana
My Commission is for Life



(Signature)

Bruce Rushing



(Official Title)



(Official Organization)



Endowment Contributions

500040 - SGA Centennial Campaign Endowed Scholarship

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
BOARD OF REGENTS	06/22/2021			\$20,000.00
GSU MATCHING GRANT PROGRAM	04/08/2009			\$34,581.37
GSU MATCHING GRANT PROGRAM	08/13/2008			\$33,000.00
GSU MATCHING GRANT PROGRAM	09/20/2006			\$33,000.00
GSU MATCHING GRANT PROGRAM	08/04/2008			\$34,581.37
Total Contributions				\$155,162.74

AFFIDAVIT

The State of Louisiana)
) S.S.
Parish of Lincoln)

I, Bruce Rushing, of Ruston, in Lincoln, Louisiana, MAKE OATH AND SAY THAT:

1. Origin Bank is a financial institution licensed to do and doing business in the State of Louisiana.
2. Grambling University Foundation currently has on deposit with Origin Bank, the sum of \$141,950 as a match for the establishment of Reverend E. Edward Jones, Sr. & Mrs. Leslie A. Jones Endowed Student Scholarship.
3. The source of these funds is from Reverend E. Edward Jones, Sr. & Mrs. Leslie A. Jones Endowed Student Scholarship.

STATE OF LOUISIANA

PARISH OF LINCOLN

SUBSCRIBED AND SWORN TO BEFORE ME,

on the 29th day of March,
2022

Signature [Signature]
(Seal)

NOTARY PUBLIC

My Commission expires: Elizabeth K. Johnson
#058040
Notary Public, Lincoln Parish, Louisiana
My Commission is for Life

[Signature]

(Signature)

Bruce Rushing

Vice President

(Official Title)

Origin Bank

(Official Organization)



Endowment Contributions

BG0035 - GUF-Rev E.Edward Jones,Sr.&Mrs. Leslie A.Jones End Stu Sch

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
BOARD OF REGENTS	06/22/2021	09/29/2006		\$20,000.00
GALILEE BAPTIST CHURCH	12/02/2016	09/29/2006		\$500.00
GSU MATCHING GRANT PROGRAM	10/16/2007	09/29/2006		\$60,000.00
NEW ARTS CULTURAL SOCIETY	07/05/2016	09/29/2006		\$200.00
SHREVEPORT ALUMNI CHAPTER	10/25/2006	09/29/2006		\$20,000.00
SHREVEPORT ALUMNI CHAPTER	09/29/2006	09/29/2006		\$40,000.00
ST. JOSEPH MISSIONARY BAPTIST CHURCH,	07/27/2016	09/29/2006		\$1,000.00
ST. PAUL BAPTIST CHURCH	07/05/2016	09/29/2006		\$100.00
BOOTH, REV. BILLY	07/27/2016	09/29/2006		\$50.00
LONG, JOYCE H	07/05/2016	09/29/2006		\$100.00
Total Contributions				\$141,950.00

AFFIDAVIT

The State of Louisiana)
) S.S.
Parish of Lincoln)

I, Bruce Rushing, of Ruston, in Lincoln, Louisiana, MAKE OATH AND SAY THAT:

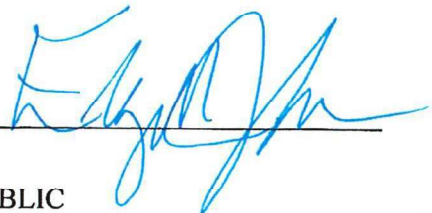
1. Origin Bank is a financial institution licensed to do and doing business in the State of Louisiana.
2. Grambling University Foundation currently has on deposit with Origin Bank, the sum of \$190,545 as a match for the establishment of Arlyne Lake Cheers Endowed Professorship in the College of Education.
3. The source of these funds is from Arlyne Lake Cheers Endowed Professorship in the College of Education.

STATE OF LOUISIANA

PARISH OF LINCOLN

SUBSCRIBED AND SWORN TO BEFORE ME,

on the 29th day of March,
2022

Signature 
(Seal)
NOTARY PUBLIC

My Commission expires Elizabeth K. Johnson
#058040
Notary Public, Lincoln Parish, Louisiana
My Commission is for Life



(Signature)

Bruce Rushing



(Official Title)



(Official Organization)



Endowment Contributions

500019 - Endowed Professorship (Arlynne Lake Cheers-COE)

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
BOARD OF REGENTS	07/19/2004	07/21/2004		\$40,000.00
GSU MATCHING GRANT PROGRAM	09/30/2009	07/21/2004		\$90,445.00
CHEERS, ARLYNNE L	03/15/2004	07/21/2004		\$60,000.00
WILLIS, PATRICIA W	06/01/2006	07/21/2004		\$100.00
Total Contributions				\$190,545.00

AFFIDAVIT

The State of Louisiana)
) S.S.
Parish of Lincoln)

I, Bruce Rushing, of Ruston, in Lincoln, Louisiana, MAKE OATH AND SAY THAT:

1. Origin Bank is a financial institution licensed to do and doing business in the State of Louisiana.
2. Grambling University Foundation currently has on deposit with Origin Bank, the sum of \$192,594 as a match for the establishment of Dallas Alumni Chapter of GSU Endowed Professorship in the College of Business.
3. The source of these funds is from Dallas Alumni Chapter of GSU Endowed Professorship in the College of Business.

STATE OF LOUISIANA

PARISH OF LINCOLN

SUBSCRIBED AND SWORN TO BEFORE
ME,

on the 29th day of March,
2022

Signature 
(Seal)

NOTARY PUBLIC

My Commission expires: Elizabeth K. Johnson
#058040
Notary Public, Lincoln Parish, Louisiana
My Commission is for Life



(Signature)

Bruce Rushing



(Official Title)



(Official Organization)



Endowment Contributions

370409 - Endowed Professorship (GUNAA Dallas Chapter)

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
BOARD OF REGENTS	10/05/2005	05/20/2004		\$40,000.00
BURLINGTON RESOURCES/MERIDIAN OIL	05/12/2003	05/20/2004		\$800.00
EXXONMOBIL FOUNDATION, INC.	04/02/2004	05/20/2004		\$14,100.00
EXXONMOBIL FOUNDATION, INC.	04/29/2005	05/20/2004		\$15,000.00
EXXONMOBIL FOUNDATION, INC.	04/20/2006	05/20/2004		\$15,000.00
GRAINGER	01/19/2005	05/20/2004		\$450.00
GSU MATCHING GRANT PROGRAM	09/30/2009	05/20/2004		\$90,444.00
LOCKHEED MARTIN CORPORATION	05/31/2004	05/20/2004		\$200.00
MBNA AMERICA	04/15/2003	05/20/2004		\$200.00
BOYD, JIMMY	11/22/2004	05/20/2004		\$150.00
HAMLIN, JAN M	11/26/2003	05/20/2004		\$4,700.00
HAMLIN, JAN M	11/23/2005	05/20/2004		\$5,000.00
HAMLIN, JAN M	11/22/2004	05/20/2004		\$5,000.00
JEFFERSON, MARTHA A	03/21/2003	05/20/2004		\$200.00
SANDERS, BUSBY R	02/10/2005	05/20/2004		\$750.00
SMITH, DREW A	02/26/2003	05/20/2004		\$200.00
THOMAS, CAROLYN A	03/06/2003	05/20/2004		\$400.00
Total Contributions				\$192,594.00

AFFIDAVIT

The State of Louisiana)
) S.S.
Parish of Lincoln)

I, Bruce Rushing, of Ruston, in Lincoln, Louisiana, MAKE OATH AND SAY THAT:

1. Origin Bank is a financial institution licensed to do and doing business in the State of Louisiana.
2. Grambling University Foundation currently has on deposit with Origin Bank, the sum of \$114,150 as a match for the establishment of Dr. Joseph B. Johnson - Kappa Alpha Psi/Gamma Psi Endowed Professorship.
3. The source of these funds is from Dr. Joseph B. Johnson - Kappa Alpha Psi/Gamma Psi Endowed Professorship.

STATE OF LOUISIANA

PARISH OF LINCOLN

SUBSCRIBED AND SWORN TO BEFORE
ME,

on the 29th day of March,
2022

Signature
(Seal)

NOTARY PUBLIC

My Commission expires:

Elizabeth K. Johnson
#058040
Notary Public, Lincoln Parish, Louisiana
My Commission is for Life

Bruce Rushing

(Signature)

Bruce Rushing

Vice President

(Official Title)

Origin Bank

(Official Organization)



Endowment Contributions

370012 - Dr. Joseph B. Johnson-Kappa Alpha Psi/Gamma Psi Endowed Professorship

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
ANONYMOUS-CASH	04/21/2018	05/18/2004		\$580.00
BOARD OF REGENTS	06/24/2019	05/18/2004		\$20,000.00
BUDGET COMPUTER SALES & CONSULTING	08/21/2017	05/18/2004		\$49.47
BUDGET COMPUTER SALES & CONSULTING	09/20/2017	05/18/2004		\$99.24
BUDGET COMPUTER SALES & CONSULTING	09/19/2017	05/18/2004		\$49.47
COMPUKIDZ	09/19/2017	05/18/2004		\$99.24
E. BANKS SERVICES	10/24/2017	05/18/2004		\$99.24
FATHERHOOD	09/26/2017	05/18/2004		\$497.42
GRAMBLING STATE UNIVERSITY	06/30/2008	05/18/2004		\$3,258.00
GUNAA -- BAYOU CLASSIC SPECIAL ACCOUNT	09/11/2003	05/18/2004		\$4,000.00
HOME INSPECTION PROVIDERS, LLC	10/31/2017	05/18/2004		\$300.00
HOME INSPECTION PROVIDERS, LLC	08/27/2017	05/18/2004		\$497.42
INTERNATIONAL BUSINESS MACHINES	03/18/2003	05/18/2004		\$2,000.00
JB3 INVESTMENTS	09/05/2017	05/18/2004		\$46.00
KAPPA ALPHA PSI FRATERNITY, INC	03/03/2020	05/18/2004		\$12,813.35
LEX PROMOS, LLC	10/29/2017	05/18/2004		\$107.21
MERCK COMPANY FOUNDATION	04/04/2001	05/18/2004		\$50.00
STATE FARM INSURANCE COMPANY	11/02/2001	05/18/2004		\$100.00
SUNTRUST FOUNDATION	04/18/2018	05/18/2004		\$750.00
THE GODSEY LAW FIRM, P.C.	04/12/2018	05/18/2004		\$1,000.00
THE NEW YORK TIMES COMPANY	05/14/2002	05/18/2004		\$750.00
VERIZON FOUNDATION	03/23/2001	05/18/2004		\$4,200.00
VERIZON FOUNDATION	05/14/2002	05/18/2004		\$2,250.00
ZONE 28, LLC	10/31/2017	05/18/2004		\$300.00
ADAMS, TODD	04/21/2018	05/18/2004		\$20.00
ANDERSON, JASON	08/15/2017	05/18/2004		\$103.23
ANONYMOUS DONOR	10/25/2017	05/18/2004		\$1.33
BABINEAUX, DERWIN	09/28/2017	05/18/2004		\$96.80
BAILEY, JOHNNY	10/11/2017	05/18/2004		\$149.01
BAILEY, JOHNNY	04/21/2018	05/18/2004		\$50.00
BAILEY, MARIO D	10/11/2017	05/18/2004		\$46.00
BALDWIN, ZENELIUS	10/17/2017	05/18/2004		\$99.24
BANKS, ERIC	04/24/2018	05/18/2004		\$99.64



Endowment Contributions

370012 - Dr. Joseph B. Johnson-Kappa Alpha Psi/Gamma Psi Endowed Professorship

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
BARBER, BERNARD	08/21/2017	05/18/2004		\$198.78
BARBER, BERNARD	10/20/2017	05/18/2004		\$497.42
BARBER, BERNARD	10/28/2017	05/18/2004		\$198.78
BEDFORD, DENISE H	10/21/2017	05/18/2004		\$298.34
BERNARD, ROBERT	09/29/2017	05/18/2004		\$99.24
BERRY, LEROY	08/22/2017	05/18/2004		\$49.47
BILLUPS, RODNEY	10/24/2017	05/18/2004		\$298.34
BLOW, CHARLES	12/31/2001	05/18/2004		\$500.00
BLOW, CHARLES	09/02/2017	05/18/2004		\$497.42
BLOW, CHARLES	10/28/2017	05/18/2004		\$298.34
BLOW, CHARLES	04/21/2018	05/18/2004		\$20.00
BOWMAN, KEITH	09/19/2017	05/18/2004		\$99.24
BREVITT, RITSTON	10/31/2017	05/18/2004		\$50.00
BREVITT, RITSTON	08/28/2017	05/18/2004		\$99.24
BREWER, DEEDRA	04/28/2018	05/18/2004		\$47.77
BROWN, DANIEL	10/05/2017	05/18/2004		\$497.42
BROWN, JOANN	10/26/2017	05/18/2004		\$298.34
BURTON, GRETA Y	04/21/2018	05/18/2004		\$100.00
CAIN, DAVID W	09/09/2017	05/18/2004		\$1,017.05
CAIN, DAVID W	10/26/2017	05/18/2004		\$475.53
CHAPITAL, KENNETH S	09/16/2017	05/18/2004		\$99.24
CHARLES, LARRY	10/24/2017	05/18/2004		\$198.48
CLARK, RICKEY	10/27/2017	05/18/2004		\$92.30
COLE, JOHN A	03/23/2000	05/18/2004		\$2,000.00
COLE, JOHN A	08/03/2001	05/18/2004		\$2,000.00
COLE, JOHN A	09/10/2017	05/18/2004		\$995.14
COLE, JOHN A	09/18/2017	05/18/2004		\$99.24
COLE, JOHN A	10/28/2017	05/18/2004		\$198.78
COLE, JOHN A	10/18/2017	05/18/2004		\$1,990.60
COLEMAN, F. L	08/27/2017	05/18/2004		\$49.47
COLLINS, KEVIN	10/21/2017	05/18/2004		\$99.24
CONER, ERROL	08/17/2017	05/18/2004		\$995.14
CONER, ERROL	10/24/2017	05/18/2004		\$397.58



Endowment Contributions

370012 - Dr. Joseph B. Johnson-Kappa Alpha Psi/Gamma Psi Endowed Professorship

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
CONER, ERROL	10/26/2017	05/18/2004		\$198.78
COWAN, KEVIN	09/27/2017	05/18/2004		\$99.24
CRAWFORD, MARK A	09/10/2017	05/18/2004		\$497.42
CRAWFORD, MARK A	10/28/2017	05/18/2004		\$347.81
CRAWFORD, WILLIAM	08/18/2017	05/18/2004		\$99.24
CRAWFORD, WILLIAMS	10/28/2017	05/18/2004		\$497.42
CRAWFORD, WILLIAMS	10/20/2017	05/18/2004		\$397.88
DANGERFIELD, JOHNNY	09/05/2017	05/18/2004		\$46.00
DARLING, CHARLES B	05/07/2018	05/18/2004		\$1,087.00
DAVIS, RODNEY	10/21/2017	05/18/2004		\$99.24
DAVIS, WILLIE D	09/18/2017	05/18/2004		\$397.88
DECKARD, DARREN	10/08/2017	05/18/2004		\$149.01
DENNIS, ALBERT R	09/25/2017	05/18/2004		\$49.47
DODDS, KEITH T	09/05/2017	05/18/2004		\$49.47
DOGGETT, CLAYTON	08/21/2017	05/18/2004		\$99.24
DOGGETT, CLAYTON	10/24/2017	05/18/2004		\$298.34
DOGGETT, CLAYTON	10/28/2017	05/18/2004		\$149.01
DOGGETT, CLAYTON	04/26/2018	05/18/2004		\$95.80
DOW, CARLA	04/21/2018	05/18/2004		\$50.00
DRAIN, KEVIN	04/21/2018	05/18/2004		\$30.00
DRUMGO, SHAWN	08/14/2017	05/18/2004		\$99.24
DUNMYER, JOHN	10/26/2017	05/18/2004		\$198.78
DUPLANTIER, ANDRE'	09/12/2017	05/18/2004		\$248.57
DUPLANTIER, ANDRE'	10/28/2017	05/18/2004		\$248.57
DUPLANTIER, JO-NAL	08/29/2017	05/18/2004		\$99.24
EARLES, MARVIN	09/06/2017	05/18/2004		\$99.24
EARLES, MARVIN	08/15/2017	05/18/2004		\$99.24
EARLES, MARVIN	10/20/2017	05/18/2004		\$348.11
EARLES, MARVIN	10/28/2017	05/18/2004		\$397.88
ELLIOTT, RENWICK	08/13/2017	05/18/2004		\$49.47
ELLIOTT, RENWICK	10/01/2017	05/18/2004		\$49.47
ENNIS, ROBERT T	10/31/2017	05/18/2004		\$50.00
ENSLEY, DONALD R	10/11/2017	05/18/2004		\$99.24



Endowment Contributions

370012 - Dr. Joseph B. Johnson-Kappa Alpha Psi/Gamma Psi Endowed Professorship

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
ENSLEY, JOHN W	09/05/2017	05/18/2004		\$49.47
ENSLEY, JOHN W	10/05/2017	05/18/2004		\$49.47
ENSLEY, MICHAEL	10/28/2017	05/18/2004		\$98.94
FEATHERSTONE, DARREN	08/08/2017	05/18/2004		\$99.24
FEATHERSTONE, DARREN	08/11/2017	05/18/2004		\$99.24
FEATHERSTONE, DARREN	09/26/2017	05/18/2004		\$49.47
FEATHERSTONE, DARREN	10/05/2017	05/18/2004		\$49.47
FEATHERSTONE, DARREN	10/26/2017	05/18/2004		\$198.78
FEATHERSTONE, DARREN	10/20/2017	05/18/2004		\$49.47
FEATHERSTONE, DARREN	10/17/2017	05/18/2004		\$49.47
FEATHERSTONE, DARREN	10/26/2017	05/18/2004		\$99.24
FORD, RONALD L	10/17/2017	05/18/2004		\$99.24
FOSTER, INGRIUL	04/05/2018	05/18/2004		\$95.80
FRANK, HILTON J	10/31/2017	05/18/2004		\$100.00
GALLIEN, CHRIS	08/17/2017	05/18/2004		\$49.47
GAVIN, DERWIN D	09/01/2017	05/18/2004		\$99.24
GOLLIDAY, GEORGE	09/01/2017	05/18/2004		\$462.70
GOLLIDAY, GEORGE	09/14/2017	05/18/2004		\$92.30
GOLLIDAY, GEORGE	10/28/2017	05/18/2004		\$497.42
GRIFFITH, PHILLIP	08/10/2017	05/18/2004		\$995.14
GRIFFITH, PHILLIP	08/04/2017	05/18/2004		\$49.47
GRIFFITH, PHILLIP	10/21/2017	05/18/2004		\$655.71
GRIFFITH, PHILLIP	10/28/2017	05/18/2004		\$995.14
GUIDRY, MICHAEL	08/08/2017	05/18/2004		\$110.20
GUIDRY, MICHAEL	10/26/2017	05/18/2004		\$248.57
HAIR, INDIAN	09/14/2017	05/18/2004		\$462.70
HALL, DONIELLE	04/21/2018	05/18/2004		\$25.00
HALL, STAFFORD	08/10/2017	05/18/2004		\$99.24
HAMILTON, LEROY	10/28/2017	05/18/2004		\$92.30
HAMILTON, TERRENCE	10/10/2017	05/18/2004		\$99.24
HAMMS, GAVIN R	10/08/2017	05/18/2004		\$19.61
HARRIS, VIRGIL A	09/19/2017	05/18/2004		\$49.47
HARRISON, DANA	09/16/2017	05/18/2004		\$298.02



Endowment Contributions

370012 - Dr. Joseph B. Johnson-Kappa Alpha Psi/Gamma Psi Endowed Professorship

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
HEARD, TORRY	08/30/2017	05/18/2004		\$99.24
HEARD, TORRY	09/15/2017	05/18/2004		\$99.24
HENDRICKS, SCOTTY J	09/12/2017	05/18/2004		\$99.24
HOLLOWAY, RAJEAN	08/30/2017	05/18/2004		\$99.24
HOLLOWAY, RAJEAN	04/21/2018	05/18/2004		\$50.00
HOWARD, PHILLIP	08/20/2017	05/18/2004		\$497.42
HOWARD, PHILLIP L	10/20/2017	05/18/2004		\$198.78
HUDSON, GREGORY D	09/05/2017	05/18/2004		\$49.47
HUNTER, MARK A	10/03/2017	05/18/2004		\$49.47
HURKS, BRYANT	10/20/2017	05/18/2004		\$49.47
HURKS, BRYANT	04/21/2018	05/18/2004		\$60.00
HYNSON, JULIUS E	10/23/2017	05/18/2004		\$49.47
JACKSON, DAMONE	10/25/2017	05/18/2004		\$497.42
JACKSON, DERRICK	08/27/2017	05/18/2004		\$99.24
JACKSON, JARVIS	10/08/2017	05/18/2004		\$99.24
JACKSON, JESSE	10/03/2017	05/18/2004		\$99.24
JACKSON, KEVIN	08/15/2017	05/18/2004		\$49.47
JACKSON, KEVIN	10/25/2017	05/18/2004		\$49.47
JAMES, DURWOOD L	10/22/2017	05/18/2004		\$99.24
JOHNSON, MARTIN	10/03/2017	05/18/2004		\$99.24
JOHNSON, VIRGIL K	10/24/2017	05/18/2004		\$99.24
JONES, BOBBY	08/31/2017	05/18/2004		\$149.01
JONES, DEAN	08/16/2017	05/18/2004		\$99.24
JONES, KOSCHINE L	09/14/2017	05/18/2004		\$99.24
JONES, WINFRED	09/07/2017	05/18/2004		\$99.24
JOUBERT, FLANOID	10/31/2017	05/18/2004		\$100.00
KEMP, JACQUIRE	04/21/2018	05/18/2004		\$20.00
LEMELLE, CHAD	09/26/2017	05/18/2004		\$49.47
LEWIS, BYRON D	10/07/2017	05/18/2004		\$995.14
LEWIS, BYRON D	10/26/2017	05/18/2004		\$99.24
LEWIS, ELLERY K	10/28/2017	05/18/2004		\$223.37
LINCOLN, KEOSHA	08/29/2017	05/18/2004		\$49.47
LINCOLN, KEOSHA	09/30/2017	05/18/2004		\$49.47



Endowment Contributions

370012 - Dr. Joseph B. Johnson-Kappa Alpha Psi/Gamma Psi Endowed Professorship

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
LOCKE, ROMONDO	10/24/2017	05/18/2004		\$99.24
LONG, FRANK	09/01/2017	05/18/2004		\$99.24
MACK, COREY	10/27/2017	05/18/2004		\$497.42
MALONE, JUSTIN L	09/27/2017	05/18/2004		\$49.47
MARSHALL, ALVIN L	04/28/2000	05/18/2004		\$50.00
MARTIN, CHERYL	09/12/2017	05/18/2004		\$49.47
MARTIN, EDDIE J	10/24/2017	05/18/2004		\$497.42
MARTIN, WENDELL	10/19/2017	05/18/2004		\$99.24
MCDUFFIE, BRYAN	10/28/2017	05/18/2004		\$49.47
MCGINITY, BRAIN	04/30/2018	05/18/2004		\$23.76
MCKINNEY, STANLEY	09/28/2017	05/18/2004		\$99.24
MELTON, EDGARTT J	09/06/2017	05/18/2004		\$99.24
MILLER, BRODERICK	01/09/2002	05/18/2004		\$100.00
MILLER, BRODERICK	10/31/2017	05/18/2004		\$50.00
MILLER, BRODERICK	08/08/2017	05/18/2004		\$995.14
MILLER, BRODERICK	08/18/2017	05/18/2004		\$99.24
MILLER, BRODERICK	10/28/2017	05/18/2004		\$696.52
MILLER, CONSWELLA	04/30/2018	05/18/2004		\$99.64
MILLER, GERALDINE	04/25/2018	05/18/2004		\$95.80
MILLER, LEKECIA	10/26/2017	05/18/2004		\$462.70
MILTON, CHARLEY	10/31/2017	05/18/2004		\$100.00
MORRISON, ROBERT	11/16/2017	05/18/2004		\$100.00
PAGE, MARLON	10/31/2017	05/18/2004		\$250.00
PATTERSON, TIMOTHY	10/08/2017	05/18/2004		\$497.42
PERKINS, NIKITA F	04/21/2018	05/18/2004		\$40.00
PETERSON, DAVID	10/28/2017	05/18/2004		\$99.24
PHILLIPS, CARLOS	09/19/2017	05/18/2004		\$46.00
PHILLIPS, CARLOS	10/24/2017	05/18/2004		\$46.00
PLAINS, DARALYN	04/21/2018	05/18/2004		\$100.00
POGUE, JAMES	09/12/2017	05/18/2004		\$108.21
POWELL, DARRYL	10/14/2017	05/18/2004		\$248.57
POWELL, DARRYL	10/18/2017	05/18/2004		\$248.57
PRIESTLEY, CYNTHIA	12/31/2001	05/18/2004		\$2,000.00



Endowment Contributions

370012 - Dr. Joseph B. Johnson-Kappa Alpha Psi/Gamma Psi Endowed Professorship

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
PRIESTLEY, CYNTHIA	03/24/2000	05/18/2004		\$2,000.00
PRIESTLY, CASSIUS	01/30/2004	05/18/2004		\$200.00
PRIESTLY, CASSIUS	09/01/2017	05/18/2004		\$497.42
PRIESTLY, CASSIUS	10/28/2017	05/18/2004		\$248.57
PRIESTLY, D'WAYNE	11/03/2000	05/18/2004		\$3,200.00
PRIESTLY, D'WAYNE	05/19/2000	05/18/2004		\$2,000.00
PRIESTLY, D'WAYNE	10/31/2017	05/18/2004		\$400.00
PRIESTLY, D'WAYNE	08/29/2017	05/18/2004		\$92.30
PRIESTLY, D'WAYNE	04/21/2018	05/18/2004		\$300.00
PYLES, JOHN	09/26/2017	05/18/2004		\$99.24
PYLES, JOHN	10/24/2017	05/18/2004		\$99.24
RAHAMAN, JOSE'	10/03/2017	05/18/2004		\$99.24
RAINE, SYDNEY G	09/07/2017	05/18/2004		\$99.24
RAINEY, OSCAR	10/10/2017	05/18/2004		\$497.42
RANDALL, DWAYNE	10/14/2017	05/18/2004		\$49.47
RATCLIFF, ROSELYN	04/21/2018	05/18/2004		\$50.00
RAYFORD, EDGAR L	09/18/2017	05/18/2004		\$49.47
RAYFORD, EDGAR L	09/19/2017	05/18/2004		\$49.47
RHODES, KEITH	04/21/2018	05/18/2004		\$250.00
ROBINSON, CHRISTOPHER H	11/16/2017	05/18/2004		\$100.00
ROBINSON, SHAWN H	08/27/2017	05/18/2004		\$99.24
ROBINSON, SHAWN H	10/05/2017	05/18/2004		\$73.48
ROBINSON, SHERRY	04/25/2018	05/18/2004		\$499.21
SANDERS, JACQUES	10/31/2017	05/18/2004		\$50.00
SANDERS, KAROL	10/31/2017	05/18/2004		\$600.00
SERRAILE, ANDRE' J	08/08/2017	05/18/2004		\$49.47
SIMPKINS, MICHAEL	10/13/2017	05/18/2004		\$99.24
SMALLS, ARTHUR	10/31/2017	05/18/2004		\$100.00
SMITH, BRAD	10/27/2017	05/18/2004		\$99.24
SMITH, CHARLES	03/31/2017	05/18/2004		\$50.00
SMITH, CURTISS	09/06/2017	05/18/2004		\$99.24
SMITH, DELYLE A	09/07/2017	05/18/2004		\$99.24
SMITH, DELYLE A	10/25/2017	05/18/2004		\$370.10



Endowment Contributions

370012 - Dr. Joseph B. Johnson-Kappa Alpha Psi/Gamma Psi Endowed Professorship

Donor Name	Gift Date	Start Date	End Date	Contributions
SMITH, PERCY L	10/31/2017	05/18/2004		\$500.00
STYLES, JAMES H	08/29/2001	05/18/2004		\$75.00
THOMAS, FRED J	10/31/2017	05/18/2004		\$50.00
THOMPSON, DERRICK L	10/18/2017	05/18/2004		\$696.52
TOWNSEND, JAMES M	10/14/2017	05/18/2004		\$99.24
TUCK, KEITH	10/18/2017	05/18/2004		\$74.36
TURNER, EVERETTE D	09/13/2017	05/18/2004		\$298.34
TURNER, RENEE	04/21/2018	05/18/2004		\$40.00
VELU, VIJAY	10/21/2017	05/18/2004		\$92.30
VINSON, FREDDIE	08/21/2001	05/18/2004		\$100.00
VINSON, FREDDIE	08/30/2017	05/18/2004		\$462.70
WAGNER, MARY	04/21/2018	05/18/2004		\$30.00
WALKER, DUNKIN	10/06/2017	05/18/2004		\$497.42
WALKER, FREDDIE	09/27/2017	05/18/2004		\$49.47
WASHINGTON, BOOKER T	10/28/2017	05/18/2004		\$497.42
WASHINGTON, BOOKER T	10/18/2017	05/18/2004		\$497.42
WASHINGTON, DEREK D	10/07/2017	05/18/2004		\$497.42
WHEELER, ROGERS L	09/28/2017	05/18/2004		\$48.25
WILBORN, JOHN L	09/28/2017	05/18/2004		\$149.01
WILLIAMS, ALFRED	09/19/2017	05/18/2004		\$49.47
WILLIAMS, EDWARD	10/24/2017	05/18/2004		\$298.34
WILLIAMS, EDWARD L	08/28/2017	05/18/2004		\$198.78
WILLIAMS, JONATHAN	08/30/2017	05/18/2004		\$184.90
WILLIAMS, MARJA P	04/21/2018	05/18/2004		\$20.00
WILLIAMS, RITA	04/21/2018	05/18/2004		\$4.00
WILLIAMS, TERRY	09/25/2017	05/18/2004		\$99.24
WILLIS, DERRICK E	08/13/2017	05/18/2004		\$119.15
WILLS, DARIN	10/01/2017	05/18/2004		\$49.47
ZEIGLER, JAMES	08/17/2017	05/18/2004		\$49.47
Total Contributions				\$114,150.00

AFFIDAVIT

The State of Louisiana)
) S.S.
Parish of Lincoln)

I, Bruce Rushing, of Ruston, in Lincoln, Louisiana, MAKE OATH AND SAY THAT:

1. Origin Bank is a financial institution licensed to do and doing business in the State of Louisiana.
2. Grambling University Foundation currently has on deposit with Origin Bank, the sum of \$160,000 as a match for the establishment of Clayton A. Wiley and Viola E. Wiley Endowed Professorship for the Department of Engineering Technology in the College of Arts and Sciences.
3. The source of these funds is from Clayton A. Wiley and Viola E. Wiley Endowed Professorship for the Department of Engineering Technology in the College of Arts and Sciences.

STATE OF LOUISIANA

PARISH OF LINCOLN

SUBSCRIBED AND SWORN TO BEFORE
ME,

on the 29th day of March,
2022

Signature
(Seal)

NOTARY PUBLIC

My Commission expires:



Elizabeth K. Johnson

#056040

Notary Public, Lincoln Parish, Louisiana

My Commission is for Life



(Signature)

Bruce Rushing



(Official Title)



(Official Organization)



Endowment Contributions

BG0138 - GUF-Clayton A. & Viola E. Wiley End Prof for Dept. of Eng.

<u>Donor Name</u>	<u>Gift Date</u>	<u>Start Date</u>	<u>End Date</u>	<u>Contributions</u>
BOARD OF REGENTS	05/19/2011	03/10/2010		\$40,000.00
BRIGGS FIELD SERVICES, INC.	03/10/2010	03/10/2010		\$60,000.00
GSU MATCHING GRANT PROGRAM	03/11/2011	03/10/2010		\$60,000.00
Total Contributions				\$160,000.00

**BOARD OF SUPERVISORS FOR THE
UNIVERSITY OF LOUISIANA SYSTEM**

FINANCE COMMITTEE

April 27, 2023

Item J.2. Louisiana Tech University’s request for approval to amend its food service lease agreement with Aramark Educational Services, LLC.

EXECUTIVE SUMMARY

Louisiana Tech University requests approval to amend its meal services lease agreement with Aramark. The amendment would:

1. delete Paragraph 2, DEFINITIONS, Subparagraph C, “Campus Food Service Program,” and replace it with the following:

C. “Campus Food Service Program”: Those board, cash, catering, concession outlets, including the Student Center, Tolliver, Richardson, College of Business, and other outlets mutually agreed upon by the University and Aramark, and other related food services operations to be provided by Aramark under this agreement.”

The essential effect of this amendment 1 would be to more specifically define the Campus Food Service Program.

2. delete table in Paragraph 14, CAPITAL INVESTMENTS, Subparagraph C, “2021 Financial Commitment,” and replace it with a new table in Paragraph 14, CAPITAL INVESTMENTS, Subparagraph C, “2022 Financial Commitment.”

The essential effect of this amendment 2 would be to replace one segment of the 2021 financial commitment and replace it with another of equal value to become the 2022 financial commitment. College of Business – Convenience Retail would be added and Engineering: The Station (Quick Eats) would be removed, both of equal estimated value of \$275,000. The total value of the capital investment of \$10,975,000 would remain the same.

RECOMMENDATION

It is recommended that the following resolution be adopted:

***NOW, THEREFORE, BE IT RESOLVED,** that the Board of Supervisors for the University of Louisiana System hereby approves Louisiana Tech University’s request to amend its agreement with Aramark Educational Services, LLC.*

***BE IT FURTHER RESOLVED,** that the President of Louisiana Tech University is hereby authorized to execute the amendment described herein and any and all documents necessary.*



J.2.

LOUISIANA TECH
UNIVERSITY.

OFFICE OF THE PRESIDENT

March 31, 2023

LADIES AND GENTLEMEN OF THE BOARD OF SUPERVISORS FOR THE
UNIVERSITY OF LOUISIANA SYSTEM:

Louisiana Tech University is requesting approval from the Board of Supervisors for The University of Louisiana System to allow Louisiana Tech University to add an amendment to the current Food Service contract with Aramark. The proposed amendment would allow the contract to provide an additional service location and renovations in the College of Business in order to better serve students of Louisiana Tech University.

Sincerely,

A handwritten signature in blue ink that reads "Leslie K. Guice".

Leslie K. Guice
President



May 1, 2023

Dr. Les Guice
President
Louisiana Tech University
100 Wisteria
Ruston, LA 71272

Dear Dr. Guice:

This Letter Amendment will confirm the understanding between you and our representatives that, effective as of June 1, 2023, the Lease between **LOUISIANA TECH UNIVERSITY** ("University") and **ARAMARK EDUCATIONAL SERVICES, LLC** ("Aramark," and together with the University, the "Parties"), dated as of April 26, 2021 (the "Agreement"), shall be amended as follows:

1. Paragraph 2, **DEFINITIONS**, Subparagraph C, "**Campus Food Service Program**", shall be deleted and replaced in its entirety with the following:

C. "**Campus Food Service Program**": Those board, cash, catering, concession outlets, including the Student Center, Tolliver, Richardson, College of Business, and other outlets mutually agreed upon by the University and Aramark, and other related food service operations to be provided by Aramark under this Agreement."

2. The table in Paragraph 14, **CAPITAL INVESTMENTS**, Subparagraph C, "**2021 Financial Commitment**," shall be deleted and replaced in its entirety with the following:

"C. 2022 Financial Commitment:

<u>Operating Year</u>	<u>Financial Commitment Segment Amount</u>	<u>Projected Use</u>
	\$2,000,000	Unrestricted Grant for University's general educational mission (to be paid on June 15, 2021)
	\$150,000	Student Center: Tech Table
	\$300,000	Student Center: Common Area
2021-2022	\$400,000	Student Center: Subway
	\$50,000	Student Center: Grub Hub Ultimate
	\$225,000	Tech Drive: Event Kitchen
	\$250,000	Tech Drive: The Station (Quick Eats)
	\$75,000	Mobile: CC's Coffee House
	\$1,500,000	Tolliver: Starbucks
	\$600,000	Tolliver: Moe's
2022-2023	\$200,000	Tolliver: Sushic
	\$350,000	Tolliver: The Station (Quick Eats)
	\$1,400,000	Tolliver Space
	\$200,000	Lambright: The Station (Quick Eats)
2022-2023	\$275,000	College of Business – Convenience Retail

<u>Operating Year</u>	<u>Financial Commitment Segment Amount</u>	<u>Projected Use</u>
2029-2030	\$3,000,000	Student Center: Tech Table

In all other respects the Agreement shall remain in full force and effect. This Letter Amendment shall be attached to, and become part of, the Agreement.

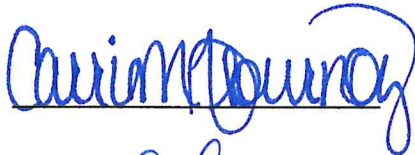
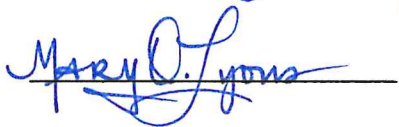
If the foregoing is in accordance with your understanding, please sign and date a copy of this Letter Amendment and return it to Aramark at your earliest convenience.

ARAMARK EDUCATIONAL SERVICES, LLC

By: _____
 Alisdair MacLean
 Vice President

The foregoing is accepted this _____ day of _____, 2023.

WITNESSES:

LOUISIANA TECH UNIVERSITY

By: 
 Leslie K. Guice
 President

**BOARD OF SUPERVISORS FOR THE
UNIVERSITY OF LOUISIANA SYSTEM**

FINANCE COMMITTEE

April 27, 2023

Item J.3. **Southeastern Louisiana University's** request for approval to enter into a fifteen- (15) year lease agreement for the University's food service operations and facilities with Aramark Educational Services, LLC.

EXECUTIVE SUMMARY

In anticipation of the release of a Request for Proposal (RFP) for food service operations, the University began the RFP planning process in Spring 2022. As a part of that process, site visits were conducted to include visits to seven (7) university campuses with managed food service operations in Louisiana and Texas. Visits were made to campuses with varied food service partners to include Aramark, Chartwells, and Sodexo. The goal was to gather information and observe best practices in dining services at the various locations.

On November 3, 2022, Southeastern released the RFP to Lease Food Service Facilities for the operations of dining services pursuant to the Louisiana Revised Statute 17:3361. The proposal deadline was January 9, 2023. A committee was established to review the proposals submitted in response to the RFP. Proposals were received from the following companies:

- Aramark Educational Services, LLC
- Compass Group USA, Inc – Chartwells Division
- Sodexo Operations, LLC

The evaluation committee completed an evaluation of proposals, which included presentations from all three (3) respondents. Based on the criteria outlined in the Request for Proposal, the evaluation committee reported that Aramark Educational Services, LLC received the highest number of points and recommended award and the commencement of negotiations with Aramark Educational Services, LLC in the establishment of a lease.

Southeastern Louisiana University is now requesting approval of a fifteen- (15) year lease agreement with ARAMARK EDUCATIONAL SERVICES, LLC. The general terms of the food services agreement and lease are listed below.

Dining service programs to be provided by ARAMARK include residential dining, various retail-dining establishments with both branded and non-branded venues, convenience store(s) and concession areas.

The lease term is for fifteen (15) years, and thereafter the agreement may be renewed for such term or terms as may be mutually agreed upon in writing by the parties. The following financial commitments will apply:

Executive Summary

April 27, 2023

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- ARAMARK will make an unrestricted grant to the University in the amount of One Million and no/100 Dollars (\$1,000,000). The funding will be provided as follows: Five Hundred Thousand and no/100 Dollars (\$500,000) in Year 1 and Two Hundred Fifty Thousand and no/100 Dollars (\$250,000) in Years 2 & 3.
- ARAMARK will make a financial commitment to Southeastern in the amount of Eight Million Four Hundred Thirty-Five Thousand and no/100 Dollars (\$8,435,000) over the first two years of this agreement for renovations, expansions, and improvements of the facilities leased.
- ARAMARK will guarantee an annual lease payment to Southeastern in the amount of One Million Four Hundred Thousand and no/100 Dollars (\$1,400,000) per year for each year of this agreement.
- ARAMARK will pay commissions to Southeastern, as they exceed the aforementioned minimum guarantee, based on total net cash receipts as follows:

Meal Plans

\$0-\$8.2 Million (16.5%)

\$8.2 Million-\$10 Million (18.5%)

\$10 Million-\$11.8 Million (20.5%)

\$11.8 Million+ (25%)

Retail, Catering and Summer Campus (10%)

- ARAMARK shall provide Southeastern with a facility refurbishment fund in the amount of Seven Million Five Hundred Twenty Thousand and no/100 Dollars (\$7,520,000) over the term of this agreement.
- ARAMARK shall provide Southeastern with a Furniture, Fixture and Equipment Fund (FF&E) in the amount of Five Million Six Hundred Twelve Thousand and no/100 Dollars (\$5,612,000) over the term of this agreement.
- ARAMARK shall provide Southeastern with a utility reimbursement of up to Nine Million Seventy-Eight Thousand and no/100 Dollars (\$9,078,000) over the term of this agreement. The initial allocation will be Five Hundred Thousand and no/100 Dollars (\$500,000) in Year 1 with an annual growth rate based on the CPI for Fuel and Utilities.
- ARAMARK shall provide Southeastern with a waste removal reimbursement of up to Four Hundred Sixty Seven Thousand and no/100 Dollars (\$467,000). Waste will be billed based on actual cost and any unused allocation will carryforward to subsequent years. The initial allocation will be Twenty-Four Thousand and no/100 Dollars (\$24,000) with an annual adjustment for growth.

- ARAMARK shall provide Commuter Meal Plan Scholarships in the amount of Six Million Two Hundred Forty-Eight Thousand and no/100 Dollars (\$6,248,000) over the term of this agreement. Meal Plan Scholarships will be structured based on the number of commuter students and the availability of funds for each academic year.
- ARAMARK shall provide pre-season meals for Athletics and Residential Life in the amount of One Million Six Hundred Fifty Six Thousand and no/100 Dollars (\$1,656,000) over the term of this agreement.
- ARAMARK will provide funding for the following catering opportunities over the term of this agreement:
 - Presidential Catering Fund – Twenty Five Thousand and no/100 Dollars (\$25,000) in Year 1 with a One Thousand and no/100 Dollar (\$1,000) increase each year thereafter, totaling Four Hundred Sixty Eight Thousand and no/100 Dollars (\$468,000) over the term of the agreement.
 - Student Organization Catering Fund – Twenty Five Thousand and no/100 Dollars (\$25,000) per year totaling Three Hundred Seventy Five Thousand and no/100 Dollars (\$375,000) over the term of this agreement.
 - Fall Convocation – Ninety Seven Thousand and no/100 Dollars (\$97,000) over the term of this agreement for the annual University Fall Convocation Picnic held each August for all faculty and staff at Southeastern.
 - 100 Year Anniversary – Twenty Thousand and no/100 Dollars (\$20,000) dedicated to the University's centennial celebration.

Financial commitments, pricing, lease payments and commission structures set forth in the agreement are conditioned upon the sale of a minimum of Two Thousand Two Hundred Forty (2,240) board plans as averaged over the fall and spring semesters.

RECOMMENDATION

It is recommended that the following resolution be adopted:

NOW, THEREFORE, BE IT RESOLVED, that the Board of Supervisors for the University of Louisiana System hereby approves Southeastern Louisiana University's request to enter into a fifteen-year lease agreement for the University's food service operations and facilities with Aramark Educational Services, LLC.

BE IT FURTHER RESOLVED, that Southeastern Louisiana University shall obtain final review from UL System staff, legal counsel, and shall secure all other appropriate approvals from agencies/parties of processes, documents and administrative requirements prior to execution of documents.

Executive Summary

April 27, 2023

Page 4

***BE IT FURTHER RESOLVED**, that the President of Southeastern Louisiana University is hereby designated and authorized to execute this agreement and any amendments hereto.*

***AND FURTHER**, that Southeastern Louisiana University will provide the System Office with copies of all final executed documents for Board files.*



J.3.

April 5, 2023

Dr. James B. Henderson
President, University of Louisiana System
1201 North Third Street, Suite 7-300
Baton Rouge, Louisiana 70802

Re: Food Services Lease Agreement

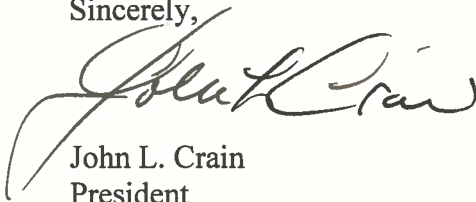
Dear Dr. Henderson:

Southeastern Louisiana University is requesting Board Approval to enter into a Lease Agreement for food services with Aramark Educational Services, LLC. Southeastern's current Food Service Agreement expires on June 30, 2023. The University solicited appropriate responses through an RFP process and chose to enter into an agreement with Aramark effective July 1, 2023 for a period of fifteen years terminating on June 30, 2038.

Therefore, Southeastern requests that this matter be placed on the Agenda for the April 27, 2023 meeting of the Board of Supervisors.

Your consideration of this request is greatly appreciated.

Sincerely,



John L. Crain
President

Attachment

LEASE

The Board of Supervisors
for
The University of Louisiana System
on behalf of
SOUTHEASTERN LOUISIANA UNIVERSITY
TO
ARAMARK EDUCATIONAL SERVICES, LLC

WHEREAS this Agreement (the "Lease") is made and entered into by and between The Board of Supervisors for The University of Louisiana System on behalf of SOUTHEASTERN LOUISIANA UNIVERSITY (hereinafter referred to as "University" or "SOUTHEASTERN", as the Lessor); and Aramark Educational Services, LLC, a Delaware limited liability company, having its principal place of business at 2400 Market Street, Philadelphia, PA 19103 (hereinafter referred to as "ARAMARK", as the Lessee); provides as follows:

WITNESSETH:

WHEREAS, in response to SOUTHEASTERN's Request for Proposal (herein referred to as "RFP") to Lease Food Service Facilities for the Operation of Dining Services on the University Campus, ARAMARK has been selected as the lessee; and

WHEREAS, SOUTHEASTERN's dining services provide needed services for students, faculty, and staff, provide a revenue generating auxiliary for SOUTHEASTERN, contribute to the social environment of the University and play a role in the recruitment, retention, and overall satisfaction of the University's students; and

WHEREAS, SOUTHEASTERN enters into this Agreement in accordance with the authority set forth in Louisiana Revised Statute 17:3361, et seq., which require, in particular part, renovation and/or construction by ARAMARK of improvements upon property owned by the University;

NOW, THEREFORE, in consideration of (1) ARAMARK's

obligation to construct improvements upon the Leased Premises, (2) the additional annual payments to be paid by ARAMARK during the term of this Agreement, and (3) the mutual benefits accruing to the parties under this Agreement, the parties do enter into this Agreement on the following terms and conditions:

1. ENGAGEMENT OF ARAMARK; TERM:

ARAMARK shall lease from SOUTHEASTERN certain property (defined herein below as the "Leased Premises") and shall conduct food service operations on said Leased Premises in accordance with the provisions of this Agreement. ARAMARK shall construct improvements to the Leased Premises as set forth herein and shall maintain said improvements in accordance with the standards required by this Agreement. In accordance with the provisions of this Agreement, ARAMARK shall be obligated to furnish and install, as outlined in the response to the Request for Proposal, all leasehold improvements, movable equipment, trade fixtures, and signage necessary to fulfill its obligation to provide food services hereunder.

The term of this Agreement shall commence on July 1, 2023 and shall terminate on June 30, 2038. Thereafter, this Agreement may be extended in additional five (5) year increments if mutually agreed upon in writing by both parties.

2. DEFINITIONS:

The following words and phrases when used in this Agreement, or any amendment hereto, shall have the meanings given to them in this Paragraph:

- A. "Agreement": This Lease, and any properly executed amendment thereto, the Request for Proposal (RFP), and the Proposer's response.
- B. "Campus Food Service Program": Those board, cash, catering and other related food service operations to be provided by ARAMARK under this Agreement.
- C. "FERPA": Family Educational Rights and Privacy Act
- D. "Food Service Facilities": The areas, improvements, personal property and facilities made available by

SOUTHEASTERN to ARAMARK for the provision of the food services as more fully described in Paragraph 3.A below.

- E. "CPI": Consumer Price Index which produces monthly data on the changes in the prices paid by urban consumers on a representative basket of goods and services. For purposes of this lease, the CPI referenced shall be Consumer Price Index for All Urban Consumers (CPI-U) for "Food Away from Home" in the South Region, not seasonally adjusted. This is published by the United States Department of Labor, Bureau of Labor Statistics. (A comparable index may be used if this index is not available.)
- F. "Net Cash Receipts": Receipts received by ARAMARK from ARAMARK's cash operations less applicable state and local taxes.
- G. "Proprietary Materials": Those computer software programs, signage, marketing and promotional literature, and material, trademarks, service marks and logos owned by ARAMARK or licensed to ARAMARK by third parties.
- H. "Servicewares": Items used in the serving of food and beverages such as chinaware, glassware, and silverware.
- I. "Small Expendable Equipment": Items used in the preparation of food such as pots, pans, and kitchen utensils.

3. FACILITIES AND EQUIPMENT:

- A. Food Service Facilities: SOUTHEASTERN shall make available to ARAMARK an envelope of suitable Food Service Facilities as may be reasonably required for the efficient performance of this Agreement. As such, Southeastern will be responsible for providing adequate services to the facility including heat, refrigeration, sewage, water, and utilities. The Food Service Facilities shall include available dressing rooms and restrooms for ARAMARK's employees and available office space. ARAMARK shall be responsible for securing telephone service for the operation of business. SOUTHEASTERN shall have full access to the

Food Service Facilities at all times.

- B. Repair, Replacement, and Maintenance: SOUTHEASTERN shall furnish, at SOUTHEASTERN's expense, HVAC, roof, drains within the floor slab and plumbing maintenance services for the Food Service Facilities. ARAMARK shall be responsible for all other maintenance within the facility. ARAMARK shall assume responsibility for the maintenance of all other SOUTHEASTERN equipment and shall make all equipment repairs and replacements. SOUTHEASTERN may permit ARAMARK but will not be required to use funds from the Furniture, Fixtures, and Equipment Fund pursuant to Paragraph 3.E for such maintenance. When possible, SOUTHEASTERN shall provide services for equipment repair and invoice ARAMARK on a monthly basis. SOUTHEASTERN shall assume the responsibility for arranging for the chemical treatment of drains (including grease traps); cleaning and maintenance of kitchen hoods; and periodic HVAC filter replacement and invoice ARAMARK on a monthly basis for such maintenance contracts, service calls, etc. SOUTHEASTERN shall be responsible for arranging for annual testing and balancing of the HVAC system and kitchen equipment to ensure proper operation and invoice ARAMARK for the food service portion of the service.

SOUTHEASTERN shall be responsible for compliance with all federal, state, and local safety and health laws and regulations with respect to the Food Service Facilities; ARAMARK shall be responsible for compliance with all applicable Federal, State, and Local safety and health laws and regulations regarding sanitation and the use of food service equipment.

- C. Servicewares and Small Expendable Equipment: ARAMARK is responsible for maintaining, at its expense, a complete inventory of necessary serviceware and small expendable equipment for the operation of Dining Services.
- D. Financial Commitment Funding; Annual Refresh Funding; Unrestricted Grant:

- 1) Financial Commitment: In consideration of SOUTHEASTERN's agreement to enter into this

Agreement for a term of fifteen (15) years, and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, ARAMARK shall make a financial commitment to SOUTHEASTERN in the amount of Eight Million Four Hundred and Thirty-Five Thousand and no/100 Dollars (\$8,435,000.00) for mutually agreed-upon food service facility renovations and for the purchase and installation of food service equipment, area treatment, signage and marketing materials and other costs associated with the Campus Food Service Program on SOUTHEASTERN's premises.

Any and all equipment purchased by ARAMARK on SOUTHEASTERN's behalf shall be purchased as a "sale for resale" to SOUTHEASTERN. SOUTHEASTERN shall hold title to all such equipment (with the exception of those items which bear the name of ARAMARK, its logo, or any of its logos, service marks or trademarks or any logo, service marks or trademarks of a third party) immediately upon such resale. SOUTHEASTERN acknowledges that it is a tax-exempt entity and will provide ARAMARK with a copy of the appropriate tax-exempt certificate.

The parties hereby agree that the 2023 Financial Commitment shall be committed in various segments (each, a "Financial Commitment Segment") as follows:

<u>Location</u>	<u>Project</u>	<u>Investment</u>
Student Union	Panda Express	\$ 150,000
Student Union	Starbucks	\$ 1,370,000
Student Union	Smoothie King, Moe's, POD, Local Restaurant Row, Bento	\$ 1,515,000
Student Union	The Mane Dish	\$ 3,150,000
Tinsley Hub	POD/ PJ's Coffee	\$ 2,250,000
	Total Financial Commitment	\$ 8,435,000

Each Financial Commitment Segment shall be committed by ARAMARK at such time as mutually determined by ARAMARK and SOUTHEASTERN during the applicable operating period, provided, however, that ARAMARK shall not make funds for any

particular segment available prior to the years listed in ARAMARK's proposal unless mutually agreed by the parties in writing. The parties may mutually agree upon different uses for each such segment and may reallocate funding between projects, if necessary. ARAMARK shall be obligated to commit any Financial Commitment Segment only if this Agreement is in full force and effect as of the date upon which ARAMARK is to commit such Financial Commitment Segment. In the event that, after completing all projects contemplated by the parties to be completed utilizing the Financial Commitment, an unused balance exists, the parties shall mutually agree upon additional projects to be funded utilizing such remaining balance.

Each Financial Commitment Segment shall be amortized on a straight-line basis over a period of months equivalent to the number of full months remaining until June 2038, commencing, with respect to any Financial Commitment Segment, upon the complete expenditure of the respective Financial Commitment Segment.

Upon expiration or termination of this Lease by either party for any reason whatsoever prior to the complete amortization of any Financial Commitment Segment, SOUTHEASTERN shall (or shall cause ARAMARK's successor to) reimburse ARAMARK for the unamortized balance of all outstanding Financial Commitment Segments as of the date of expiration or termination. In the event such amounts owing to ARAMARK are not paid to ARAMARK within ninety (90) days of expiration or termination, interest and penalties shall apply as set forth in La. RS 39:1695 and RS 13:4202 until the date paid. The right of ARAMARK to charge interest for late payment shall not be construed as a waiver of ARAMARK's right to receive payment of invoices within thirty (30) days of the invoice date.

- 2) Annual Refresh Funding: ARAMARK shall provide SOUTHEASTERN with a facility refresh fund in the total amount of Seven Million Five Hundred Twenty Thousand and no/100 Dollars (\$7,520,000.00) over

the term of the agreement, which shall be maintained by ARAMARK and accrue on an annual basis according to the following schedule:

Year 1	\$397,000
Year 2	\$404,000
Year 3	\$414,000
Year 4	\$422,000
Year 5	\$429,000
Year 6	\$486,000
Year 7	\$493,000
Year 8	\$500,000
Year 9	\$508,000
Year 10	\$515,000
Year 11	\$573,000
Year 12	\$582,000
Year 13	\$590,000
Year 14	\$599,000
Year 15	\$608,000

Annual Refresh Funds shall be used as mutually agreed by the parties for renovation, refreshment, or enhancements to any and all food service facilities, including but not limited to national brand retail concept locations, on SOUTHEASTERN'S campus. Such funds will be disbursed on a schedule mutually agreed upon by ARAMARK and SOUTHEASTERN. Improvements made with this funding shall consist of movable and immovable improvements. A detailed accounting of the funds expended as well as movable or immovable improvements shall be developed upon the completion of each annual installment and provided to SOUTHEASTERN. In the event that a balance remains in the fund at the end of any operating year, the balance will be added to the amount of the fund available in successive operating years. In the event that a balance remains in the fund upon termination or expiration of the Agreement, ARAMARK shall remit such unused balance to SOUTHEASTERN.

The primary purpose of these additional annual payments is to facilitate refreshments, renovations, and additions to the Leasehold Facilities, including but not limited to national brand retail concept locations. ARAMARK shall

work with the architect chosen by SOUTHEASTERN, as applicable, to incorporate into new and existing facilities, refreshments, enhancements and improvements for dining operations.

3) Unrestricted Grant

- a. 2023 Unrestricted Grant: In consideration of SOUTHEASTERN's agreement to enter into this Agreement for a term of fifteen (15) years, and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, ARAMARK shall make an unrestricted grant to SOUTHEASTERN for SOUTHEASTERN's use in furtherance of its general educational mission in the amount of Five Hundred Thousand and no/100 Dollars (\$500,000.00) (the "2023 Unrestricted Grant"), payable within thirty (30) days after execution of this Agreement.

The 2023 Unrestricted Grant shall be amortized on a straight-line basis over a period of months equivalent to the number of full months remaining until the month of June 2038, commencing upon payment of the 2023 Unrestricted Grant.

Upon expiration or termination of this Agreement by either party for any reason whatsoever prior to the complete amortization of the 2023 Unrestricted Grant, SOUTHEASTERN shall (or shall cause ARAMARK's successor to) reimburse ARAMARK for the unamortized balance of the 2023 Unrestricted Grant as of the date of expiration or termination. In the event such amounts owing to ARAMARK are not paid to ARAMARK within ninety (90) days of expiration or termination, interest and penalties shall apply as set forth in La. RS 39:1695 and RS 13:4202 until the date paid. The right of ARAMARK to charge interest for late payment shall not be construed as a waiver of ARAMARK's right to receive payment of invoices within thirty (30) days of the

invoice date.

- b. 2024 Unrestricted Grant: In consideration of SOUTHEASTERN's agreement to enter into this Agreement for a term of fifteen (15) years, and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, ARAMARK shall make an unrestricted grant to SOUTHEASTERN for SOUTHEASTERN's use in furtherance of its general educational mission in the amount of Two Hundred and Fifty Thousand and no/100 Dollars (\$250,000.00) (the "2024 Unrestricted Grant"), payable by no later than October 15, 2024.

The 2024 Unrestricted Grant shall be amortized on a straight-line basis over a period of months equivalent to the number of full months remaining until the month of June 2038, commencing upon payment of the 2024 Unrestricted Grant.

Upon expiration or termination of this Agreement by either party for any reason whatsoever prior to the complete amortization of the 2024 Unrestricted Grant, SOUTHEASTERN shall (or shall cause ARAMARK's successor to) reimburse ARAMARK for the unamortized balance of the 2024 Unrestricted Grant as of the date of expiration or termination. In the event such amounts owing to ARAMARK are not paid to ARAMARK within ninety (90) days of expiration or termination, interest and penalties shall apply as set forth in La. RS 39:1695 and RS 13:4202 until the date paid. The right of ARAMARK to charge interest for late payment shall not be construed as a waiver of ARAMARK's right to receive payment of invoices within thirty (30) days of the invoice date.

- c. 2025 Unrestricted Grant: In consideration of SOUTHEASTERN's agreement to enter into

this Agreement for a term of fifteen (15) years, and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, ARAMARK shall make an unrestricted grant to SOUTHEASTERN for SOUTHEASTERN's use in furtherance of its general educational mission in the amount of Two Hundred and Fifty Thousand and no/100 Dollars (\$250,000.00) (the "2025 Unrestricted Grant"), payable by no later than October 15, 2025.

The 2025 Unrestricted Grant shall be amortized on a straight-line basis over a period of months equivalent to the number of full months remaining until the month of June 2038, commencing upon payment of the 2025 Unrestricted Grant.

Upon expiration or termination of this Agreement by either party for any reason whatsoever prior to the complete amortization of the 2025 Unrestricted Grant, SOUTHEASTERN shall (or shall cause ARAMARK's successor to) reimburse ARAMARK for the unamortized balance of the 2025 Unrestricted Grant as of the date of expiration or termination. In the event such amounts owing to ARAMARK are not paid to ARAMARK within ninety (90) days of expiration or termination, interest and penalties shall apply as set forth in La. RS 39:1695 and RS 13:4202 until the date paid. The right of ARAMARK to charge interest for late payment shall not be construed as a waiver of ARAMARK's right to receive payment of invoices within thirty (30) days of the invoice date.

- E. Aramark shall provide a Furniture, Fixtures, and Equipment Fund in the total amount of Five Million Six Hundred Twelve Thousand and no/100 Dollars (\$5,612,000.00) over the term of the agreement, which shall be maintained by Aramark and accrue on an annual basis according to the following schedule:

Year 1	\$277,000
Year 2	\$289,000
Year 3	\$308,000
Year 4	\$321,000
Year 5	\$335,000
Year 6	\$347,000
Year 7	\$359,000
Year 8	\$372,000
Year 9	\$386,000
Year 10	\$399,000
Year 11	\$414,000
Year 12	\$428,000
Year 13	\$443,000
Year 14	\$459,000
Year 15	\$475,000

Such funds will be disbursed as mutually agreed upon by ARAMARK and SOUTHEASTERN for maintenance, repair, and replacement of furniture, fixtures, and/or equipment used in the Campus Food Service Program. A detailed accounting of the funds expended for furniture, fixtures, and/or equipment shall be provided to SOUTHEASTERN annually. In the event that a balance remains in the fund at the end of any operating year, the balance will be added to the amount of the fund available in successive operating years. In the event that a balance remains in the fund upon termination or expiration of the Agreement, ARAMARK shall remit such unused balance to SOUTHEASTERN.

- F. ARAMARK shall provide SOUTHEASTERN with a utility reimbursement fund in the total amount of up to Nine Million Seventy-Eight Thousand and no/100 Dollars (\$9,078,000.00) over the term of this agreement, according to the following schedule:

Year 1	\$500,000
Year 2	\$514,000
Year 3	\$527,000
Year 4	\$542,000
Year 5	\$556,000
Year 6	\$572,000
Year 7	\$587,000
Year 8	\$603,000
Year 9	\$620,000

Year 10	\$637,000
Year 11	\$655,000
Year 12	\$673,000
Year 13	\$692,000
Year 14	\$700,000
Year 15	\$700,000

SOUTHEASTERN shall invoice ARAMARK monthly for actual utility usage. If actual utility charges fall below the amount in the aforementioned schedule, remaining funds will roll over for use in following years. However, no funds shall be carried forward beyond the term of this Agreement. If the invoice for actual utility charges exceeds the amount in the aforementioned schedule plus any prior year carryover, SOUTHEASTERN will invoice ARAMARK for fifty percent (50%) of the overage. Should SOUTHEASTERN invoice ARAMARK for an overage for more than two (2) consecutive years, where the actual utility charges exceed utility reimbursement schedule, including carryover amounts, SOUTHEASTERN agrees to renegotiate the utility reimbursement fund.

Where meters are available, ARAMARK's utilities reimbursement will be calculated based upon actual usage. Where meters are not available, ARAMARK's utilities reimbursement will be calculated based upon the utilities cost per square footage of the facility/facilities in which food service operations are housed multiplied by the total square footage allocated to food service within the facility/facilities.

- G. ARAMARK shall provide in-kind catering services (at ARAMARK's then-current retail pricing) for the benefit of SOUTHEASTERN, as requested by the President of SOUTHEASTERN in the amount of Four Hundred Sixty-Eight Thousand and no/100 Dollars (\$468,000.00) throughout the term of this agreement, according to the following schedule:

Year 1	\$25,000
Year 2	\$26,000
Year 3	\$27,000
Year 4	\$27,000
Year 5	\$28,000
Year 6	\$29,000

Year 7	\$30,000
Year 8	\$31,000
Year 9	\$32,000
Year 10	\$33,000
Year 11	\$34,000
Year 12	\$35,000
Year 13	\$36,000
Year 14	\$37,000
Year 15	\$38,000

Pricing for these events shall be at ARAMARK's then-current pricing as set forth in its applicable catering guide. Any amount remaining unused at the end of any one (1) year period shall be carried forward each year up to five (5) years. At the end of each five (5) year period, ARAMARK and SOUTHEASTERN will negotiate the expenditure of any remaining funds and agree upon a new annual commitment for such funding.

- H. ARAMARK commits to providing pre-season (August) meals for football, and other sports which can be accommodated at the same meal periods as football (volleyball, soccer, etc.). Additionally, ARAMARK commits to providing pre-semester meals for the University Housing student staff. The meal service days and time shall be mutually agreed upon by ARAMARK and SOUTHEASTERN. The value of such meals shall not exceed One Million Six Hundred Fifty-Six Thousand and no/100 Dollars (\$1,656,000.00) over the term of the agreement. The parties shall mutually agree, based on the agreed-upon menu, on a price each semester to be used for the purpose of calculating the value of such meals. The University shall be invoiced, at a mutually agreed upon rate to be determined by the parties each semester, for any such meals in excess of the amounts listed below for the applicable operating year:

Year 1	\$91,000
Year 2	\$94,000
Year 3	\$96,000
Year 4	\$99,000
Year 5	\$101,000
Year 6	\$104,000
Year 7	\$107,000
Year 8	\$109,000

Year 9	\$112,000
Year 10	\$115,000
Year 11	\$119,000
Year 12	\$122,000
Year 13	\$125,000
Year 14	\$129,000
Year 15	\$133,000

- I. ARAMARK commits to providing food and beverages (at ARAMARK's then-current retail pricing) for the annual University Fall Convocation held each August for all faculty and staff at SOUTHEASTERN, up to a maximum amount of Ninety-Seven Thousand and no/100 Dollars (\$97,000.00) over the term of the agreement. The convocation fund shall be a maximum of Five Thousand and no/100 Dollars (\$5,000.00) for years 1-3; a maximum of Six Thousand and no/100 Dollars (\$6,000.00) for years 4-8; a maximum of Seven Thousand and no/100 Dollars (\$7,000.00) for years 9-12; and a maximum of Eight Thousand and no/100 Dollars (\$8,000.00) for years 13-15. Pricing for these events shall be at ARAMARK's then-current pricing as set forth in its applicable catering guide.
- J. ARAMARK commits to providing, on an in-kind basis, a commuter meal plan to be awarded to commuter students to enjoy meals and participate in programming in the dining facilities. The value of the commuter meal plans shall be Four Hundred Sixteen Thousand Five Hundred and no/100 Dollars (\$416,500.00) per year or Six Million Two Hundred Forty-Eight Thousand and no/100 Dollars (\$6,248,00.00) over the term of the agreement. The University shall be invoiced at retail value, to be mutually agreed upon by the parties for each contract year based on the structure of the commuter meal plans, for any such commuter meal plans in excess of the annual amount listed in this Paragraph. For year 1 of the agreement, the structure of the meal plan shall be based on seven thousand (7,000) commuter students and include ten (10) meal swipes and Twenty and no/100 Dollars (\$20.00) in declining balance per student to be awarded for the Fall 2023 semester, with any unused portion carried forward for use in the Spring 2024 semester. Any unused portion of declining balance shall expire at the of the Spring semester and will carry forward to the next year for SOUTHEASTERN and ARAMARK to build

into the commuter meal plan structure for that same year. For purposes of calculation the value of such commuter meal plans, the retail value of each such plan for the 2023-2024 operating year shall be Fifty-Nine and 50/100 Dollars (\$59.50) per semester. The commuter meal plan structure for future years of the agreement shall be evaluated and modified as mutually agreed upon for subsequent agreement years.

- K. ARAMARK shall provide to SOUTHEASTERN a contribution of Twenty Thousand and no/100 Dollars (\$20,000.00), payable on or before August 1, 2025, to be used at SOUTHEASTERN'S discretion for SOUTHEASTERN's 100 Year Anniversary Celebration.
- L. ARAMARK shall commit to SOUTHEASTERN, on an in-kind basis, Three Hundred Seventy-Five Thousand and no/100 Dollars (\$375,000.00) over the term of the agreement or Twenty-Five Thousand and no/100 Dollars (\$25,000.00) annually for a Student Organization Catering Fund to be used for catering services (at ARAMARK's then-current pricing) as requested by SOUTHEASTERN. Additionally, SOUTHEASTERN Student Organizations shall receive a Ten Percent (10%) discount on all catering orders. Pricing for event funded by the Student Organization Catering Fund shall be at ARAMARK's then-current pricing as set forth in its applicable catering guide, less the discount described in this Paragraph. Any amount remaining unused at the end of any one (1) year period shall be carried forward each year up to five (5) years. At the end of each five (5) year period, ARAMARK and SOUTHEASTERN will negotiate the expenditure of any remaining funds and agree upon a new annual commitment for such funding.
- M. All capital improvements to facilities as outlined in Section 3.D. & 3.E. shall become the property of SOUTHEASTERN and title shall pass free and clear of any and all obligations, immediately upon completion of said improvements, except for equipment for which title shall pass free and clear to SOUTHEASTERN immediately upon purchase by ARAMARK.

4. CLEANING RESPONSIBILITIES

- A. ARAMARK's Responsibilities: ARAMARK shall maintain high standards of sanitation and shall be responsible for routine cleaning and housekeeping in the food preparation and service areas (including restrooms) and for the routine cleaning of cafeteria tables and chairs. ARAMARK shall comply with all Board of Health sanitation standards for all food service locations.

ARAMARK, at its expense, shall provide regular cleaning service for cafeteria walls, windows (inside and out), floors (daily maintenance and periodic waxing/buffing), baseboards, and light fixtures. In addition, ARAMARK shall be responsible for routine cleaning of all duct work, plenum chambers, roof fans, and grease traps. Aramark is responsible for the proper disposal of all grease removal. All applicable environmental regulations shall be followed. ARAMARK shall be responsible for extermination services.

- B. ARAMARK shall be responsible for trash and garbage removal. SOUTHEASTERN will supply exterior dumpster receptacles and invoice ARAMARK monthly for the actual cost of waste removal services. ARAMARK will pay SOUTHEASTERN for waste removal up to an amount of Four Hundred Sixty-Seven and no/100 Dollars (\$467,000.00) over the term of the agreement, according to the following schedule:

Year 1	\$24,000
Year 2	\$25,000
Year 3	\$26,000
Year 4	\$27,000
Year 5	\$28,000
Year 6	\$29,000
Year 7	\$30,000
Year 8	\$31,000
Year 9	\$32,000
Year 10	\$33,000
Year 11	\$34,000
Year 12	\$35,000
Year 13	\$36,000
Year 14	\$38,000
Year 15	\$39,000

If actual waste removal charges fall below the amount in the above schedule, remaining funds will not roll

over for use in following years. If actual waste removal charges exceed the amount in the above schedule, SOUTHEASTERN shall be responsible for the overage. No funds shall be carried forward beyond the term of this Agreement.

5. FOOD SERVICE OFFERINGS:

ARAMARK shall operate the Campus Food Service Program for SOUTHEASTERN's students, faculty, staff and guests at such hours and locations as SOUTHEASTERN and ARAMARK mutually determine. ARAMARK shall prioritize the quality and variety of food offered in the multiple locations on campus. The goal of the lease for the operation of dining services is to provide quality customer service, innovative means of delivery, and competitive pricing/perceived value. ARAMARK further commits to honor customer preferences, provide up to date offerings according to national and regional trends, and have the ability to replace and/or rotate food concepts in a timely and cost-effective manner in an effort to keep offers fresh and current utilizing the Annual Refresh Funding described in the Agreement. Notwithstanding anything herein to the contrary, ARAMARK shall not be required to replace or rotate food concepts other than pursuant to mutually agreed-upon expenditures of the annual funding and/or capital commitments described in this Agreement. Furthermore, the variety of food being served shall reasonably address all dietary preferences and lifestyles known to be present within the SOUTHEASTERN community, including, but not limited to, vegan, vegetarian, gluten-free and allergen-free options. The parties shall mutually agree upon further accommodations of individuals whose dietary needs are not addressed by the Campus Food Service program, including but not limited to release of individuals from participation in Mandatory Meal Plans.

6. MARKET PRICING AND OFFERINGS:

SOUTHEASTERN AND ARAMARK shall mutually determine the prices at which items shall be sold, other than national brand retail concept and convenience item prices, over which ARAMARK shall have sole discretion. If ARAMARK sustains increases in its cost, including but not limited to increases in its product or labor costs, ARAMARK, with written notification to SOUTHEASTERN, may increase its prices to recover such increased costs. ARAMARK shall have

the right to implement such price increases upon approval by SOUTHEASTERN, but in no event later than thirty (30) days following ARAMARK's notification to SOUTHEASTERN. ARAMARK shall provide SOUTHEASTERN with an annual competitive analysis for national brand retail concepts and convenience items. Operational and/or menu changes shall be reported to and approved by SOUTHEASTERN annually prior to implementation.

7. PERSONNEL:

- A. ARAMARK shall provide and pay a staff of its employees on SOUTHEASTERN's premises for the efficient management of the Campus Food Service Program. ARAMARK shall be responsible for all labor costs and benefits associated with all personnel (management and hourly) necessary for the management and operation of all dining service facilities. Employees of ARAMARK will be subject to the rules and regulations of SOUTHEASTERN while on SOUTHEASTERN's premises. It is ARAMARK'S responsibility to comply with University policies and regulations throughout the term of this Agreement to the extent the University has communicated specific policies to ARAMARK in writing.
- B. SOUTHEASTERN recognizes that ARAMARK is an equal opportunity employer and abides by all applicable federal, state and local non-discrimination laws. SOUTHEASTERN shall have the right to request removal of an ARAMARK employee so long as the request for removal is in writing and is for legitimate, non-discriminatory reasons.
- C. ARAMARK may utilize the one (1) existing permanent hourly employee employed under the Louisiana Civil Service classified system. ARAMARK shall reimburse SOUTHEASTERN for all labor cost and benefits, as outlined in Appendix F of the RFP, for the SOUTHEASTERN personnel utilized by ARAMARK upon commencement of this Agreement. ARAMARK will comply with State of Louisiana Office of Civil Service regulations.
- D. Upon retirement or separation from the University by the one (1) existing permanent hourly employee described in Paragraph 7(C), ARAMARK will be responsible for replacing such employee, if desired.

SOUTHEASTERN will not provide any additional University personnel to be utilized by ARAMARK.

- E. If ARAMARK incurs any costs, including legal fees, retroactive wages and damages, as a result of any personnel action taken by SOUTHEASTERN or by ARAMARK at the direction of SOUTHEASTERN, which action ARAMARK would not have taken but for SOUTHEASTERN's direction, where ARAMARK is not found to be at fault, SOUTHEASTERN shall reimburse ARAMARK for such costs.
- F. The parties acknowledge that they have invested considerable amounts of time and money in training their respective supervisory employees in, as applicable, the systems, procedures, methods, forms, reports, formulas, computer programs, recipes, menus, plans techniques and other valuable information which is necessary to provide the services required by this Agreement. The parties further acknowledge and agree that in the event that their respective supervisory employees continue to provide services to the other party under such party's employ or that of another entity, such party would derive significant on-going business value from those supervisory employees as a result of such training. Therefore, each party agrees that any supervisory employee(s) of the other party that either (i) it hires during the term of this Agreement or during the six (6) month period following this Agreement's expiration or termination or (ii) with respect to ARAMARK supervisory employees, are employed on SOUTHEASTERN's premises during the six (6) month period following the expiration or termination of this Agreement (unless such employees were formerly employees of SOUTHEASTERN), then, in consideration of the immediate value gained by the other party as a result of the training, experience, and expertise previously provided to such employee, the party that hires such supervisory employee shall pay to the other party, and such party shall accept, an amount equal to two times the annual salary of the supervisory employee so hired by the other party or allowed by SOUTHEASTERN to work on SOUTHEASTERN's premises. For the purpose of this provision, "supervisory employees" shall be defined as those persons who have directly or indirectly performed management or professional services on SOUTHEASTERN's premises at any time during the twelve (12) month period immediately preceding

termination of this Agreement.

G. ARAMARK shall not discriminate because of race, color, religion, sex, age, national origin, disability, or status as a Vietnam Veteran, as defined and prohibited by applicable law, in the recruitment, selection, training, utilization, promotion, termination or other employment-related activities concerning employees of the Campus Food Service Program. ARAMARK affirms that it is an equal opportunity and affirmative action employer and shall comply with all applicable federal, state, and local laws and regulations.

H. All ARAMARK personnel records (including, without limitation, employee data, personnel files, health screen and/or medical records, background checks, drug test results and other employee related information) shall remain confidential to ARAMARK and ARAMARK will not share such personnel records with SOUTHEASTERN or any third party unless required by applicable law.

8. HEALTH EXAMINATIONS:

ARAMARK shall cause all of its employees assigned to duty on SOUTHEASTERN's premises to submit to periodic health examinations as required by law, and shall submit satisfactory evidence of compliance with all health regulations to SOUTHEASTERN upon request.

9. PURCHASING:

ARAMARK shall purchase and pay for all food, supplies, and services utilized in the Campus Food Service Program.

10. INVENTORY OF FOOD AND SUPPLIES:

At the termination of this Agreement, if requested by ARAMARK and SOUTHEASTERN mutually agrees, to either purchase directly or to cause ARAMARK's successor to purchase ARAMARK's usable inventory of food and supplies. The purchase price for such inventory shall be ARAMARK's invoice cost.

11. LICENSES, PERMITS, AND TAXES:

ARAMARK shall be responsible for remitting all sales, use, excise, state and local business and income taxes attributable to the Campus Food Services Program that are collected by ARAMARK. ARAMARK shall also be responsible for remitting sales taxes from the sale of meal plans that are collected by the University and provided to ARAMARK. SOUTHEASTERN shall also be responsible for supplying all required supporting documentation when providing the collected sales tax. The parties agree that each shall hold the other harmless for payment of any taxes owed by them and either not collected or not paid.

12. INSURANCE:

ARAMARK shall provide workers' compensation insurance as required by law. In addition, ARAMARK shall carry comprehensive general liability insurance, including products, contractual, and broad form vendor's coverage, with limits of Two Million and no/100 Dollars (\$2,000,000.00). In addition, ARAMARK shall carry automobile liability insurance, with limits of One Million and no/100 Dollars (\$1,000,000.00). ARAMARK shall furnish to SOUTHEASTERN, upon request, a certificate of insurance indicating that such coverage is in effect.

The policies are to contain, or be endorsed through a blanket endorsement to contain, that the university, its officers, officials, employees, boards and commissions are to be included as "additional insured" as respects liability arising out of activities performed by and on behalf of the Contractor; products and completed operations of the Contractor, premises owned, occupied or used by the Contractor. To the extent ARAMARK provides insurance coverage for SOUTHEASTERN and their respective directors, officers and employees shall only cover liability assumed by ARAMARK in this Agreement; such insurance coverage shall not cover liability in connection with or arising out of the wrongful or negligent acts or omissions of SOUTHEASTERN and their respective directors, officers and employees.

Each of SOUTHEASTERN and ARAMARK waives any and all right of recovery from the other for property damage or loss of use thereof, howsoever occurring. This waiver shall include, but not be limited to, losses covered by policies of fire, extended coverage, boiler explosion and sprinkler leakage. This waiver shall not apply to claims for personal injury or death.

ARAMARK's liability shall not under any circumstances exceed the amount of the actual proceeds of insurance for the applicable claim (including the deductible portion), not to exceed the amount of the limits of insurance required in this Paragraph 12. In no event will either party be liable to the other party for any loss of business, business interruption, consequential, special, indirect or punitive damages.

13. ASSIGNMENT OF LEASEHOLD INTEREST AND SUBCONTRACTING:

A. ARAMARK's leasehold estate may not be assigned or transferred without the prior written consent of SOUTHEASTERN, which consent shall not be unreasonably withheld or delayed, and without the approval of the Board of Trustees of the University of Louisiana System in accordance with R.S. 17:3365(A), except as follows:

- (1) in the event of default under the Agreement by ARAMARK, to an assignee reasonably acceptable to SOUTHEASTERN.
- (2) in the event of change in form of the corporate status of ARAMARK, through the process of merger and acquisition, to the corporate successor of ARAMARK, provided that the company's financial stability and capacity to service SOUTHEASTERN's needs are not adversely affected by the merger or acquisition.

Notwithstanding the foregoing, ARAMARK may assign the Agreement to an Affiliate without the consent of SOUTHEASTERN. For purposes of this Agreement, "Affiliate" shall mean a company which controls, is controlled by or is under common control with the assigning party or its ultimate parent company.

B. ARAMARK may subcontract services for specialized vendors or food-service concepts to be provided under this Agreement with permission from SOUTHEASTERN.

14. FINANCIAL TERMS:

- A. SOUTHEASTERN Responsibilities: All facilities to be provided by SOUTHEASTERN shall be at SOUTHEASTERN's expense, as outlined in the Request for Proposal.
- B. Board Plan Rates: ARAMARK agrees to prepare and serve meals to SOUTHEASTERN for SOUTHEASTERN to resell to SOUTHEASTERN's students, faculty and staff participating in the Board Plan at the following rates for the Fall 2023/Spring 2024 year:
1. Cub Plan \$1,685/semester
(150 meals/\$400 declining balance; Upper-class residents only)
 2. Lion Unlimited 200 \$1,905/semester
(Unlimited meals/\$200 declining balance)
 3. Lion Unlimited 300 \$1,995/semester
(Unlimited meals/\$300 declining balance)
 4. Lion Unlimited 400 \$2,085/semester
(Unlimited meals/\$400 declining balance)
 5. Commuter meal plans will be offered with either 50 or 80 meals per semester and \$200, \$300, or \$400 in declining balance or a 100% declining balance plan (\$300).

Pricing for Commuter meal plans shall be as follows:

Meal Plan	Meals Per Semester	Declining Balance	Price
Commuter DB	0	\$300	\$300
Green 2	50	\$200	\$595
Green 3	50	\$300	\$695
Green 4	50	\$400	\$790
Gold 2	80	\$200	\$715
Gold 3	80	\$300	\$805
Gold 4	80	\$400	\$895

The default plan for resident students shall be the Lion Unlimited 300 Plan. The minimum plan for resident sophomore students and above shall be the Cub Plan. The minimum plan for Organizational Housing and Greek

Residents shall be the Gold 4 Plan.

For the 2023-2024 operating year, Unlimited Plans shall include one (1) meal per day cash equivalency valued at Seven and no/Dollars (\$7.00) accepted at the following locations: Subway, Starbucks, Chick-fil-A (breakfast only). The parties shall mutually agree upon cash meal equivalencies for future operating years.

The prices set forth in this Paragraph 14.B shall be for the 2023-2024 academic year. Meal plan prices will be adjusted annually based upon the increase in the CPI and shall be mutually agreed upon in writing by SOUTHEASTERN and ARAMARK.

ARAMARK shall submit request for increases in meal board plans or changes in meal plan offerings no later than February 1 of each year this agreement is in effect. Changes shall be approved by SOUTHEASTERN.

Policies related to operation of services provided to SOUTHEASTERN's students shall be submitted for approval no later than March 1 of each year to become effective for the following fall semester. All operation of service policies shall be approved by SOUTHEASTERN.

ARAMARK and SOUTHEASTERN agree that the financial commitments, pricing, rental/lease payments and commission structures set forth elsewhere in this Agreement are conditioned upon the sale of a minimum of Two Thousand Two Hundred Forty and no/100 Dollars (2,240.00) Mandatory Plans ("Targeted Mandatory Plan Sales") taken as an average of Fall and Spring semester sales. In the event that actual board plan sales in each operating year do not equal at least the Targeted Mandatory Plan Sales, then the parties will renegotiate the financial terms of this Agreement (which may include, without limitation, the amounts of any pricing, financial commitment funding, annual payments, or applicable rental/lease payments or commission structures) to equitably compensate ARAMARK for such shortfall in Mandatory Plan sales.

- C. Cash Operations: ARAMARK shall retain all cash receipts. ARAMARK shall remit to SOUTHEASTERN, in

accordance with Paragraph 14.G, a percentage of sales lease payment on Net Cash Receipts as follows:

Meal Plan Sales:

\$0 - \$8,200,000	16.5%
\$8,200,000 - \$10,000,000	18.5%
\$10,000,000 - \$11,800,000	20.5%
\$11,800,000 +	25%
Retail Sales:	10%
Catering Sales:	10%
Summer Camp Sales:	10%

- D. Catering: ARAMARK shall provide catering to meet the needs of students, faculty, staff, and outside community. Catering services should include service to the university community and external community, including complete event planning and coordination with competitive pricing. Catering rights will be granted on a non-exclusive basis, but outside caterers will not be allowed access to Southeastern's food preparation/dining facilities (except for the Alumni Center and University Residence).
- E. Concessions: If SOUTHEASTERN determines that ARAMARK will manage and operate concessions, a cost-reimbursable financial model consistent with ARAMARK's proposal to be agreed-upon between the parties. Should such occur, ARAMARK commits to provide concessions at Southeastern athletic events on SOUTHEASTERN'S campus by offering fan favorites; specialty items by both national and local partners; and game day promotions in a fresh, clean, fun environment. Guest service should be a top priority through the offering of an innovative throughput process, including speed of service and a positive ordering experience (in-seat mobile ordering and delivery). The terms and conditions of Athletic Concessions provided by ARAMARK will be agreed upon in writing by both parties. In the event SOUTHEASTERN determines that ARAMARK will begin managing and operating concessions, SOUTHEASTERN shall provide notice to ARAMARK six (6) months prior to the date on which ARAMARK is to begin providing such services.
- F. Athletic Dining: ARAMARK commits to provide Athletic Dining services to be mutually agreed-upon between the

parties if requested by SOUTHEASTERN. Terms of conditions of the management and operation of an athletic dining offering shall be mutually agreed upon in writing by SOUTHEASTERN and ARAMARK. Athletic Dining will be implemented on a cost-reimbursable financial model consistent with ARAMARK's proposal to be agreed-upon between the parties.

- G. ARAMARK agrees to pay SOUTHEASTERN a percentage of sales lease payment outlined in Paragraph 14.C; however, at no time may the annual lease payment fall below the minimum annual guaranty of One Million Four Hundred Thousand and no/100 Dollars (\$1,400,000.00). The minimum annual guaranty is due to SOUTHEASTERN by ARAMARK to Lease Food Service Facilities for the Operation of Dining Services on the University Campus, in accordance with the Request for Proposal issued pursuant to Louisiana Revised Statute 17:3361. The minimum annual lease payment may be used by SOUTHEASTERN to pay its obligations toward its outstanding Revenue Bonds (Southeastern Louisiana University Student Union/University Facilities, Inc. Project). If at any time, the above mentioned Minimum Annual Lease Payment is not needed for the Revenue Bond Payment, the Annual Lease Payment remains due to SOUTHEASTERN.

ARAMARK shall remit to SOUTHEASTERN the minimum annual lease payment in four (4) payments as follow: Three Hundred Fifty Thousand and no/100 Dollars (\$350,000.00) on July 1, October 1, January 1, and April 1 of each year.

ARAMARK shall maintain an accrual of all actual commissions which are due to SOUTHEASTERN during the operating year. On December 31 and June 30 of each operating year, the parties shall meet to reconcile actual commissions earned for the operating year-to-date against the commission guarantee amounts previously remitted to SOUTHEASTERN for such period. In the event that actual commissions accrued for the period are greater than the commission guarantee for such period, then ARAMARK shall, within thirty (30) days following December 31 and June 30 of each year of this Agreement, remit to SOUTHEASTERN any commissions earned that exceed the minimum annual guaranty for that period.

H. Lease Payment: Each quarterly lease payment shall be accompanied by a detailed report indicating total sales by sales category and the percentage of sales lease payment for the quarter. SOUTHEASTERN acknowledges and agrees that ARAMARK does not engage independent auditing firms to review or audit such financial statements. Lease payments shall be made by check and shall be made payable to Southeastern Louisiana University.

15. CARD ACCESS REIMBURSEMENT:

ARAMARK shall make payment to SOUTHEASTERN in an amount equal to the actual cost associated with the access and use of SOUTHEASTERN's CS Gold card system. This amount will be assessed per reader/cash register on a monthly basis. The current amount assessed is twelve and 50/100 dollars (\$12.50) per reader and/or cash register per month SOUTHEASTERN. ARAMARK is responsible for all hardware which is to be used within their operation (i.e. cash registers, readers, printers, etc.).

16. ACCOUNTING:

A. Initial Payment: Not later than thirty (30) days after the first day of classes for the semester, SOUTHEASTERN shall pay to ARAMARK an amount equal to Ninety-Five Percent (95%) of the estimate of ARAMARK's charges for serving board plan patrons including meal plan dining dollars for such academic semester. (The "Meal Plan Prebill").

B. Accounting Period Billing: Within twenty (20) days after the end of each quarter (based on SOUTHEASTERN's fiscal year calendar), ARAMARK will submit to SOUTHEASTERN an invoice for the amounts due ARAMARK pursuant to Paragraph 14.B for such period.

In the event that the balance of the Meal Plan Prebill for the then-current semester is greater than the amount of such invoice, the ARAMARK shall credit SOUTHEASTERN with payment on such invoice and the current amount of the Meal Plan Prebill will be reduced by an amount equivalent to the amount of such invoice.

In the event that the balance of the Meal Plan Prebill for the then-current semester is not greater than the amount of such invoice, ARAMARK shall accrue any such excess balance and shall invoice SOUTHEASTERN for the total excess balance at the end of the then current semester (less, if applicable, the amount of any partial balance equivalent to the remaining amount of the Meal Plan Prebill).

Notwithstanding the foregoing, ARAMARK will submit weekly invoices for amounts due to ARAMARK for catering and conferences.

- C. Commission Payment: Within thirty (30) days after the end of each quarter, ARAMARK will pay to SOUTHEASTERN the commissions due SOUTHEASTERN pursuant to Paragraph 14.C.
- D. All invoices submitted by ARAMARK to SOUTHEASTERN shall be paid within thirty (30) days of the invoice date. In the event invoices are not paid within ninety (90) days of the invoice date, interest and penalties shall apply as set forth in La. RS 39:1695 and RS 13:4202. The right of ARAMARK to charge interest for late payment shall not be construed as a waiver of ARAMARK's right to receive payment within thirty (30) days of the invoice date.
- E. ARAMARK is responsible for securing telephone service, data service, and video service as needed for the operation of dining operations. ARAMARK shall provide any LAN/WAN network equipment needed and shall not utilize SOUTHEASTERN'S network for connectivity. Any future connectivity requirements, including but not limited to, telephone, cable, and internet services, necessary to fulfill ARAMARK'S obligation of dining services shall first be reviewed and approved by SOUTHEASTERN, follow existing University standards, and be fully funded by ARAMARK.
- F. ARAMARK is responsible for establishing security procedures to protect cardholder data and comply with Payment Card Industry Data Security Standard (PCI-DSS). ARAMARK shall comply with all applicable laws that require the notification of individuals in the event of unauthorized release of cardholder data.

- G. ARAMARK shall have access to those appropriate SOUTHEASTERN database systems so as to facilitate its obligations contained within this Agreement. ARAMARK acknowledges and accepts SOUTHEASTERN's mandates under FERPA regulations and all applicable Louisiana laws which protect the privacy of certain student records.
- H. ARAMARK shall have access to SOUTHEASTERN ID system. ARAMARK shall not be permitted to utilize any other system for the purpose of point of sale or meal management during the term of this Agreement. ARAMARK may utilize other systems in the performance of its duties including but not limited to inventory or payroll software.

17. RENEGOTIATION:

SOUTHEASTERN agrees that financial terms set forth in this agreement and other obligations assumed by ARAMARK hereunder are based on conditions in existence on the date ARAMARK commences operations, including by way of example, SOUTHEASTERN's population, labor costs, food and supply costs; and federal, state and local sales, use and excise taxes, as well as documentation provided ARAMARK within the RFP. In addition to ARAMARK's renegotiation rights set forth in Paragraph 3.F and 14.B, the following items shall constitute cause for re-negotiation of the terms and conditions contained within this Agreement.

- A. Increase or decline in the SOUTHEASTERN's resident student population by ten percent (10%) of the three (3) year's average resident student population based upon those three years immediately preceding the current year of this Agreement.
- B. Increase or Decline in the SOUTHEASTERN's total student population by ten percent (10%) of the three (3) year's average, total student population based upon those three years immediately preceding the current year of this Agreement.
- C. Notwithstanding anything herein to the contrary, the Board Plan rates set forth in Paragraph 14.B, are based on the federal and state minimum wage laws in effect as of the date ARAMARK commences operations hereunder. Should the minimum wage be increased at any time after such date pursuant to any federal,

state or local law or regulation, ARAMARK may request, subject to SOUTHEASTERN approval, a pro rata increase in its Board Plan rates to cover increased labor costs resulting directly or indirectly from such increase.

18. FORCE MAJEURE:

Neither party shall be responsible to the other for any losses resulting from the failure to perform any terms or provisions of this Agreement, except for payments of monies owed and payment for mutually agreed upon business continuity services (e.g., maintaining certain staff, providing limited services, etc.), if the party's failure to perform is attributable to war, riot, or other disorder; strike or other work stoppage; fire; flood; hurricane; health emergencies; or any other act not within the control of the party whose performance is interfered with, and which, by reasonable diligence, such party is unable to prevent. Any such occurrence shall be referred to as a "Force Majeure". In the event of a Force Majeure which interferes with the Campus Food Service Program, upon request, ARAMARK shall take all reasonable steps to continue to provide service upon terms and conditions satisfactory to ARAMARK and SOUTHEASTERN, which shall include reimbursement for all actual, out-of-pocket costs incurred by ARAMARK in anticipation of its provision of the Campus Food Service Program during the Force Majeure Event and payment for business continuity services as described above.

19. ACCURATE BOOKS AND RECORDS: ARAMARK shall maintain accurate books and records in connection with the Campus Food Service Program and shall retain such records throughout the term of this Agreement and for the required period following termination of this Agreement pursuant to prevailing Federal, State, and Local record retention laws. All records related to Net Cash Receipts of the Campus Food Service Program shall be open and accessible to inspection at the Food Service Facilities, at reasonable times and upon reasonable notice, by SOUTHEASTERN and/or State of Louisiana Legislative Auditors and other appropriate officials as requested. Any non-disputed amounts owed as the result of an inspection or audit shall be paid to SOUTHEASTERN within thirty (30) days of such findings. In the event that ARAMARK has a good-faith dispute with the findings of any inspection or audit, then ARAMARK shall have the right to state its written objection thereto and

upon request thereafter, to review the facts and circumstances relating to such audit, including all appropriate books and records of both parties, with SOUTHEASTERN. Pending the resolution of the parties' review of the inspection or audit results, ARAMARK shall be entitled to withhold payment of any disputed amounts owed as the result of the inspection or audit, and such withheld amounts shall not be subject to interest. In the event that such inspection or audit result is found to be correct, ARAMARK shall promptly remit the full amount to SOUTHEASTERN.

20. CONFIDENTIAL INFORMATION AND PROPRIETARY MATERIALS:

- A. Confidential Information: SOUTHEASTERN accepts and appreciates ARAMARK's request for preservation of certain aspects of its operating processes, programs, procedures and other related business activities and documents (i.e. policy and procedure manuals, recipes and menus, technical manuals and computer programs). SOUTHEASTERN will honor ARAMARK's request for confidentiality for those documents and related business practices, which are not subject to release under LA Revised Statute 44:1, et seq., Public Records law.
- B. Proprietary Materials: SOUTHEASTERN agrees that all computer software programs, signage and marketing and promotional literature and material (collectively referred to as "Proprietary Materials"), used by ARAMARK on SOUTHEASTERN's campus in connection with the food services provided by ARAMARK under this Agreement, shall remain property of ARAMARK. Upon termination of this Agreement, all use of trademarks, service marks, and logos owned by ARAMARK or licensed to ARAMARK by third parties shall be discontinued by SOUTHEASTERN, and SOUTHEASTERN shall immediately return to ARAMARK all Proprietary Materials.

21. NOTICE:

Notices required to be provided under this Agreement shall be in writing and shall be deemed to have duly given if mailed certified mail return receipt as follows:

To ARAMARK:

ARAMARK Educational Services, LLC
ARAMARK Tower
1101 Market Street
Philadelphia, PA 19107
ATTN: President

To SOUTHEASTERN:

University of Louisiana System
1201 North Third Street
Suite 7-300
Baton Rouge, LA 70802
ATTN: System President

And

Southeastern Louisiana University
SOUTHEASTERN 784
Hammond, LA 70402
ATTN: University President

22. ENTIRE AGREEMENT AND AMENDMENTS:

This Agreement, and any properly executed amendment thereto, the Request for Proposal (RFP), and the Proposer's response shall constitute the entire agreement between the parties and shall supersede all prior oral or written agreements or understandings.

In the event of any inconsistent or contradictory provisions, the Agreement (excluding the RFP and ARAMARK's proposal) shall take precedence, followed by the provisions of the RFP and then by the terms of ARAMARK's proposal. If either party determines that a provision in the RFP or ARAMARK's legal considerations as part of its response was inadvertently omitted from or unaddressed in the Agreement, the parties shall negotiate in good faith regarding addition of such language to the Agreement, with consent not to be unreasonably withheld by either party.

Obligations of the parties set forth in this Agreement arising out of events occurring during the life of this Agreement shall survive the termination of this Agreement.

The terms of this Agreement may not be changed, modified or amended except by a writing signed by both parties.

23. WAIVER:

The failure of ARAMARK or SOUTHEASTERN to exercise any right or remedy available under this Agreement upon the other party's breach of the terms, representations, covenants, or conditions of this Agreement or the failure to demand the prompt performance of any obligation under this Agreement shall not be deemed a waiver of (i) such right or remedy; (ii) the requirement of punctual performance; or (iii) any right or remedy in connection with subsequent breach or default on the part of the other party.

24. TERMINATION:

If, because of reasons beyond the control of the University (e.g., fire, legislative funding), business operation in any or all of the facilities of the University are interrupted or stopped, then the University shall have the right to terminate or suspend this Agreement immediately by certified written notice without any penalty thereof. The University may terminate this Agreement at its convenience upon thirty (30) calendar days written notice at any time during the term of the Agreement. Any contract cancellation shall be served by registered or certified mail. ARAMARK may terminate this Agreement at its convenience upon sixty (60) days written notice prior to the end of an academic semester (i.e., December 15th, May 15th, July 30th). Any contract cancellation shall be served by registered or certified mail.

25. EARLY TERMINATION:

A. In addition to each party's right to terminate this Agreement as set forth in Section 24, above, either party may terminate this Agreement for default as follows:

Notice of Default: The occurrence of any of the items outlined in this section shall be construed as terms of default. Either party shall be provided written notice by the other party giving thirty (30) days to remedy the default, and avoid termination. Failure of either party to remedy the default within thirty (30) days from date of written notice shall result in immediate termination of the Agreement. ARAMARK shall

continue to perform its obligations under the Agreement up to a maximum of sixty (60) days. During this period both parties shall continue to be bound by the terms and conditions of the Agreement.

1. ARAMARK DEFAULT:

- a. If ARAMARK fails to pay the Minimum Annual Guaranty or Percentage of Sales Lease Payment or any expenses assumed by ARAMARK in this Agreement promptly, as stipulated, provided, however, that upon the third such failure to pay, SOUTHEASTERN may exercise any rights granted herein or otherwise without the necessity to give ARAMARK such thirty (30) day notice to cure.
- b. If ARAMARK fails to meet those capital outlay commitments within allocated timetables provided for in this agreement, except as provided in Force Majeure described in Section 18.
- c. If ARAMARK fails to establish replacement and repair fund as described within this agreement on an annual basis.
- d. If ARAMARK fails to meet the utility reimbursement commitment.
- e. If ARAMARK fails to materially comply with any of the provisions and/or conditions detailed in this Agreement except as provided in Force Majeure described in Section 18.
- f. If ARAMARK, after commencement of construction, but prior to substantially completing construction of the improvements to the Leased Premises or any committed additions, abandons (with no intent to continue) construction on any part of the Leased Premises for a period of thirty (30) consecutive days.

2. SOUTHEASTERN DEFAULT:

- a. If SOUTHEASTERN shall refuse, fail or be unable to perform or observe any of the terms or conditions of this Agreement for any reason other than Excused Performance (as described in Section 18, Force Majeure), ARAMARK shall give SOUTHEASTERN a written notice of such breach. If, within thirty days (30) from such notice the failure has not been corrected, ARAMARK may at its election either terminate this Agreement effective Ninety (90) days after the end of said Thirty (30) day period or cure the default, and, to the extent allowed by law, all of ARAMARK's reasonable and documented expenses in that regard shall be paid by SOUTHEASTERN on demand or else offset against rent.
 - b. SOUTHEASTERN, without review, consideration and collaboration with ARAMARK change any policies existing at inception of this Agreement which adversely affects ARAMARK's ability to meet financial and/or operational expectations of this agreement.
- B. In the event of the early termination of this Agreement, the applicable provisions of Section 3 of this Agreement shall apply to the reimbursement to ARAMARK for any funding, investment or financial commitments made by ARAMARK under this Agreement.

26. INDEMNIFICATION:

ARAMARK agrees to protect, defend, indemnify, save and hold harmless the State of Louisiana, all State Departments, Agencies, Boards and Commissions, its officers, agents, servants and employees, including volunteers, from and against any and all claims, demands, expenses (including, but not limited to costs and attorney fees) and liability arising out of injury or death to any person or the damage, loss or destruction of any property to the extent such claims, demands, expenses and liabilities may arise out of any negligent or intentional act or omission of ARAMARK, its agents, servants, and employees, except of those claims, demands, and/or causes of action arising out of the negligence of the State of Louisiana, all State Departments, Agencies, Boards, Commissions, its agents,

representatives, and/or employees.

ARAMARK agrees to investigate, handle, respond to, provide defense for and defend any such claims, demand, or suit, at its sole expense and agrees to bear all other costs and expenses related thereto, even if it (claims, etc.) is groundless, false or fraudulent. SOUTHEASTERN agrees to immediately notify ARAMARK in writing of all losses or claims for which it will seek indemnity from ARAMARK under this Agreement. SOUTHEASTERN agrees not to incur any cost or expense with respect to any such claim without the approval of ARAMARK and further agrees to fully cooperate with ARAMARK in the investigation, defense and settlement of all such claims.

27. GOVERNING LAW

The Agreement, and all matters or issues related to it, shall be governed by and shall be in accordance with the laws of the State of Louisiana.

State of Louisiana

Parish of Tangipahoa

THUS, DONE AND SIGNED by SOUTHEASTERN in six (6) originals as of the _____ day of _____, 2023, in the presence of the undersigned competent witnesses who have hereunto signed their names with the parties hereto.

WITNESSES AS TO SOUTHEASTERN: SOUTHEASTERN LOUISIANA UNIVERSITY

By: _____
Dr. John L. Crain, President
Southeastern Louisiana University

State of _____

County of _____

THUS, DONE AND SIGNED by ARAMARK in six (6) originals as of the _____ day of _____, 2023, in the presence of the undersigned competent witnesses who have hereunto signed their names with the parties hereto.

WITNESSES AS TO ARAMARK: ARAMARK EDUCATIONAL SERVICES, LLC

By: _____
Rich Kotzker, Chief Financial Officer
Aramark Educational Services, LLC

**BOARD OF SUPERVISORS FOR THE
UNIVERSITY OF LOUISIANA SYSTEM**

FINANCE COMMITTEE

April 27, 2023

Item J.4. **University of Louisiana at Monroe's** request for approval to charge a \$4,000 per semester professional fee for its Doctor of Physical Therapy Program.

EXECUTIVE SUMMARY

At its June 2018 meeting, the Board of Supervisors approved University of Louisiana at Monroe's proposal for a Doctor of Physical Therapy (DPT) program and student enrollment in the program will begin in Fall 2023. The University requests approval to charge a \$4,000 per semester professional fee for students enrolled in the program. When the DPT fee is added to ULM Graduate Attendance Fees at nine hours, plus other estimated program expenses, the total amounts to \$18,178.08 for the academic year. The Board of Regents compared DPT program costs within the SREB, and the average cost was calculated to be \$20,197.62.

Article 7, Section 2.1 of the Louisiana Constitution requires that any increase in an existing fee or creation of a new fee must be approved by the enactment of a law by two-thirds vote of the elected members of each House of the Legislature. House Bill 67, which is now being considered by the Legislature, would authorize the University of Louisiana System to establish tuition and fees for the Doctor of Physical Therapy program at the University of Louisiana at Monroe consistent with other Doctor of Physical Therapy programs within the Southern Regional Education Board (SREB).

The current legislative session is expected to conclude no later than June 8, 2023. The next Board of Supervisors meeting will be held on June 22, 2023. The University requests that the Board approve the professional fee, contingent upon approval of the Legislature, so that the University can begin planning for the Fall 2023 semester.

RECOMMENDATION

It is recommended that the following resolution be adopted:

***NOW, THEREFORE, BE IT RESOLVED,** that the Board of Supervisors for the University of Louisiana System hereby approves University of Louisiana at Monroe's request for a \$4,000 per semester professional fee for students enrolled in the Doctor of Physical Therapy Program, pending approval by both Houses of the Legislature.*

**Office of the President**

University Library 632 | 700 University Avenue | Monroe, LA 71209-3000
P 318.342.1010 | F 318.342.1019 | ulm.edu

April 5, 2023

Dr. James B. Henderson, President
University of Louisiana System
1201 North Third Street 7-300
Baton Rouge, LA 70802

Dear Dr. Henderson:

The University of Louisiana Monroe (ULM) requests permission to charge a professional fee for all students enrolled in the professional program in physical therapy (DPT). The request is to charge \$4,000 per semester to each student enrolled in the program. The University of Louisiana Board of Supervisors approved the program proposal in June 2018. Enrollment to the DPT program will begin for the fall 2023 semester.

Thank you for consideration of this request.

Sincerely,

A handwritten signature in black ink that reads "Ron Berry". The signature is written in a cursive, flowing style.

Ronald L. Berry, DBA
President

#TAKEFLIGHT

2023 Regular Session

HOUSE BILL NO. 67

BY REPRESENTATIVE FISHER

HIGHER EDUCATION: Authorizes the University of Louisiana System to establish tuition and fees for a Doctor of Physical Therapy program at the University of Louisiana at Monroe

1 AN ACT

2 To amend and reenact R.S. 17:3351(A)(5)(c), to authorize the University of Louisiana
3 System board of supervisors to establish tuition amounts and other fees and charges
4 applicable to the Doctor of Physical Therapy program at the University of Louisiana
5 at Monroe; to provide limitations; and to provide for related matters.

6 Be it enacted by the Legislature of Louisiana:

7 Section 1. R.S. 17:3351(A)(5)(c) is hereby amended and reenacted to read as
8 follows:

9 §3351. General powers, duties, and functions of postsecondary education
10 management boards

11 A. Subject only to the powers of the Board of Regents specifically
12 enumerated in Article VIII, Section 5 of the Constitution of Louisiana, and as
13 otherwise provided by law, each postsecondary system management board as a body
14 corporate shall have authority to exercise power necessary to supervise and manage
15 the day-to-day operations of institutions of postsecondary education under its
16 control, including but not limited to the following:

17 * * *

18 (5)

19 * * *

**BOARD OF SUPERVISORS FOR THE
UNIVERSITY OF LOUISIANA SYSTEM**

FINANCE COMMITTEE

April 27, 2023

Item J.5. **University of Louisiana System's** recommendation to approve Campus Housing and Meal Plan Rates, Auxiliary Rates, Energy Surcharge, and Non-Governmental Charges for Academic Year 2023-24.

EXECUTIVE SUMMARY

The nine universities request approval to establish Campus Housing and Meal Plan Rates, Auxiliary Rates, Energy Surcharge, and Non-Governmental Charges as per the attached schedules. As has been past practice, System staff requested that campuses submit adjustments to their service rates for the upcoming academic year. Campuses consider a number of variables when considering adjustments to rates including contractual obligations, cost of operations, and/or market limitations. Campuses submitted their rates for Academic Year 2023-24 based upon their respective service offerings; therefore, campus offerings and rates vary accordingly.

RECOMMENDATION

It is recommended that the following resolution be adopted:

***NOW, THEREFORE, BE IT RESOLVED,** that the Board of Supervisors for the University of Louisiana System hereby approves the University of Louisiana System's recommendation for Campus Housing and Meal Plan Rates, Auxiliary Rates, Energy Surcharge, and Non-Governmental Charges for Academic Year 2023-24:*

- *Grambling State University*
- *Louisiana Tech University*
- *McNeese State University*
- *Nicholls State University*
- *Northwestern State University*
- *Southeastern Louisiana University*
- *University of Louisiana at Lafayette*
- *University of Louisiana at Monroe*
- *University of New Orleans*



University of Louisiana System

University of Louisiana System
Housing, Meal Plan Rates, and Auxiliary Fees
Academic Year 2023-2024
April 27, 2023

Grambling State University

Description - Semester Rates	Current 2022-2023	Proposed 2023-2024	Increase	Percentage Increase
<u>ROOM ONLY RATES</u>				
Traditional (10 month lease)	1,553	1,553	0	0.0%
Double occupancy room				
Richmond (10 month lease)				
2 bed/1 bath	2,457	2,457	0	0.0%
1 bed/1 bath	2,606	2,606	0	0.0%
Tiger Village (10 month lease)				
Double occupancy and bath	2,774	2,774	0	0.0%
4 bed/2 bath	3,302	3,302	0	0.0%
2 bed/1 bath	3,828	3,828	0	0.0%
Steeple Glen				
4 bed/4 bath	3,610	3,900	290	8.0%
West Campus				
Bungalow (2-Bed)	2,354	2,354	0	0.0%
Bungalow /Private	3,172	3,172	0	0.0%
House	3,270	3,270	0	0.0%
House/Private Bath	3,605	3,605	0	0.0%
Summer Session I or II housing	633	633	0	0.0%
Laundry Fee	50	50	0	0.0%
Mailbox & Mailroom Services (Fall/Spring)	82	82	0	0.0%
Mailbox & Mailroom Services (Summer)	35	35	0	0.0%
<u>MEAL PLANS</u>				
<u>Fall & Spring Semester</u>				
Tiger 24/7 Day Silver Plan	1,975	2,025	50	2.5%
Tiger 24/7 Day Gold Plan	2,083	2,135	52	2.5%
Tiger 24/7 Day Platinum Plan	2,190	2,245	55	2.5%
Tiger 24/5 Day Commuter Plan	1,975	2,025	49	2.5%
Commuter Block 100	537	551	13	2.5%
Commuter Block 50	322	330	8	2.5%
Commuter Block 25	188	193	5	2.5%
Commuter Block 10	86	88	2	2.5%
Summer Meal Plan				
1 st Six Week Session	537	550	13	2.5%
2 nd Six Week Session	537	550	13	2.5%
<u>OTHER FEES</u>				
<u>LATE REGISTRATION</u>				
Late Registration Fee	150	50	-100	-66.7%
<u>INTERNATIONAL</u>				
International Student Fee	65	65	0	0.0%
<u>PARKING</u>				
Parking - Faculty/Staff, Fall	30	30	0	0.0%
Parking - Faculty/Staff, Spring	22	22	0	0.0%
Parking - Faculty/Staff, Summer	11	11	0	0.0%
Parking - Student, Fall	14	14	0	0.0%
Parking - Student, Spring	11	11	0	0.0%
Parking - Student, Summer	7	7	0	0.0%
<u>PROMISSORY NOTE</u>				
Promissory Note Fee	85	25	-60	-70.6%

Louisiana Tech University

Housing Fees:	Current 2022-2023	Proposed 2023-2024	Increase	Percentage Increase
Residence Halls				
Regular Residence Hall Rate	1,000	1,000	-	0.0%
Private Residence Hall Rate (Graham Hall)	1,200	1,200	-	0.0%
University Park (Phase I)				
12-month lease	1,690	1,760	70	4.1%
9-month lease (private)	2,060	2,140	80	3.9%
9-month lease (non-private)	1,580	1,650	70	4.4%
University Park (Phase II)				
12-month lease	1,980	2,060	80	4.0%
9-month lease (private)	2,400	2,500	100	4.2%
9-month lease (non-private)	1,840	1,910	70	3.8%
Park Place				
12-month lease (two and four bedroom)	1,980	2,060	80	4.0%
9-month lease (two and four bedroom private)	2,400	2,500	100	4.2%
9-month lease (two and four bedroom non-private)	1,840	1,910	70	3.8%
One bedroom, 9-month lease (private)	2,640	2,770	130	4.9%
One bedroom, 12-month lease	2,230	2,320	90	4.0%
Legacy Park				
9 month lease (non-private)	1,890	1,970	80	4.2%
12 month lease (non-private)	1,580	1,640	60	3.8%
Potts & Robinson Suites (formerly Aswell & Dudley Suites)				
9-month lease (non-private)	1,580	1,660	80	5.1%
12 month lease (non-private)	1,300	1,360	60	4.6%
Cottingham, Richardson, and Mitchell Suites				
9-month lease	1,500	1,560	60	4.0%
12-month lease	-----	1,280	-----	-----
Cottingham, Richardson, and Mitchell Residence Halls				
Residence Hall Rate (9-month lease)	1,520	1,580	60	3.9%
Residence Hall Rate (12-month lease)	-----	1,300	-----	-----
1-bed flex (9-month lease)	1,620	1,680	60	3.7%
1-bed flex (12-month lease)	-----	1,380	-----	-----
2-bed flex (9-month lease)	1,320	1,370	50	3.8%
2-bed flex (12-month lease)	-----	1,130	-----	-----
<i>All Housing rates include rent, utilities, cable, internet and furnishings</i>				
Meal Plan Fees				
All Access plan rate (\$225 DB)	1,380	1,450	70	5.1%
All Access Premium plan rate (\$400 DB)	1,565	1,625	60	3.8%
All Access Super Premium plan rate (\$550 DB)	1,700	1,770	70	4.1%
Weekly 10-meal plan rate (\$375 DB)	1,380	1,450	70	5.1%
All DB 500	500	500	-	0.0%
60 Block 350 DB	725	760	35	4.8%
40 Block 500 DB	760	800	40	5.3%
80 Block 500 DB	1,000	1,050	50	5.0%
Optional Meal Plan Fee				
Meal Plan Kit (Voluntary Meal Plan)	275	275	-	0.0%
Commuter Plan (Voluntary Meal Plan)	250	250	-	0.0%

McNeese State University

	Current 2022-2023	Proposed 2023-2024	Increase	Percentage Increase
* Housing Fees:				
King, Watkins, Zigler 2 Bed/1 Bath Private	3,030	3,075	45	1.5%
King, Watkins, Zigler 6/2 Semi Private	2,170	2,250	80	3.7%
King, Watkins, Zigler 6/2 Private	2,695	2,750	55	2.0%
King, Watkins, Zigler 6/2 Large Private	2,870	3,000	130	4.5%
Bel and Sallier Gardens 4/2 Private (Apartment)	3,200	3,200	-	0.0%
Collette Hall Semi Private N/A--Collette has been exclusively private for 2 yrs	1,445	-	-	0.0%
Collette Hall Private	1,875	1,875	-	0.0%
Burton Hall 2 Bed/1 Bath Private	3,200	3,200	-	0.0%
Burton Hall 4 Bed/2 Bath Private	3,100	3,100	-	0.0%
** Meal Plan Fees:				
Cowboy with \$225 DB Unlimited Access	1,909			
Cowgirl with \$245 DB 19 meals/week	1,909			
Cowpoke with \$265 DB 14 meals/week	1,909			
Unlimited with \$285 DB		2,223	314	16.4%
Kicker with \$275 DB (apartments only) 5 meals/week	924			
Kicker with \$295 DB (apts only) 5 meals		975	51	5.5%
Rowdy with \$275 DB 10 meals	1,384			
Rowdy with \$295 DB 10 meals		1,472	88	6.4%
Summer Meal Plan	754	835	81	10.7%

Notes:

- * New management company for housing began July 1, 2022
Major improvements in overall maintenance, upkeep and student satisfaction
Rates have not been increased since FY 2020-2021
- ** Working with consultant to improve current dining and student satisfaction as we transition into new Student Union
Unlimited meal plans with greater declining balances, increased hours of service and more dining options
Rates have not been increased since FY 2020-2021

NICHOLLS STATE UNIVERSITY
Proposed Changes to Student Housing, Meal Plans, and Other Auxiliaries

Type of Charge	Current 2022-2023	Proposed 2023-2024	Increase	Percentage
<u>Housing Rates</u>				
Residence Halls Per Fall/Spring Semester				
Babington and Ellender Halls				
Single Occupancy	3,100	3,193	93	3.0%
Double Occupancy	2,181	2,246	65	3.0%
Calecas Hall				
Single Occupancy	3,375	3,476	101	3.0%
Double Occupancy	2,374	2,445	71	3.0%
Scholars, Millet, Zeringue Halls				
Private	3,763	3,876	113	3.0%
Semi-Private	3,457	3,560	103	3.0%
International / Break - Fall/Spring				
Babington and Ellender Halls				
Single Occupancy	3,457	3,560	103	3.0%
Double Occupancy	2,430	2,503	73	3.0%
Calecas Hall				
Single Occupancy	3,765	3,878	113	3.0%
Double Occupancy	2,646	2,725	79	3.0%
Scholars, Millet, Zeringue Halls				
Private	4,087	4,210	123	3.0%
Semi-Private	3,737	3,849	112	3.0%
Brady Complex Apartments Per Student - Per Fall/Spring				
4 Bedroom w/ 2 Bathroom	4,087	4,210	123	3.0%
2 Bedroom w/ 2 Bathroom	4,554	4,691	137	3.0%
Summer Session - effective Summer 2023				
Eight Week Term				
Brady 4-Bedroom	832	856	24	2.9%
Brady 2 Bedroom	1,040	1,072	32	3.1%
Four Week Term - Mini A & B				
Brady 4-Bedroom	416	428	12	2.9%
Brady 2 Bedroom	520	536	16	3.1%
Family (Married) Housing Rates (Monthly Rates)				
One Bedroom	573	590	17	3.0%
Two Bedroom	634	653	19	3.0%

Type of Charge	Current 2022-2023	Proposed 2023-2024	Increase	Percentage
<u>MEAL PLAN RATES</u>				
Fall / Spring - Per Semester				
Silver Level				
---10 Meals, 5 days/\$296 Munch Money	1,844	1,909	65	3.5%
---15 Meals, 5 days/\$236 Munch Money	1,844	1,909	65	3.5%
---19 Meals, 7 days/\$220 Munch Money	1,844	1,909	65	3.5%
Gold Level				
---10 Meals, 5 days/\$387 Munch Money	1,944	2,012	68	3.5%
---15 Meals, 5 days/\$325 Munch Money	1,944	2,012	68	3.5%
---19 Meals, 7 days/\$310 Munch Money	1,944	2,012	68	3.5%
Unlimited Plan - 7 days/\$213 Dining Dollars	2,343	2,425	82	3.5%
Bronze Level (Brady residents only)				
---5 Meals, 5 days/\$331 Munch Money	1,088	1,126	38	3.5%
Brady - declining balance	620	642	22	3.5%
Summer Session - effective Summer 2023				
Eight Week Session				
---19 Meals, 7 days/\$117 Munch Money	898	928	30	3.3%
Four Week Session				
---19 Meals, 7 days/\$62 Munch Money	449	464	15	3.3%
Brady - Eight Week Session - declining balance	318	329	11	3.5%
Brady - Mini A or B - declining balance	168	174	6	3.6%

Northwestern State University

	Current 2022-2023	Proposed 2023-2024	Increase	Percentage Increase
Housing Fees:				
University Place Double	2756	2,839	83	3.0%
University Place Single	3623	3,731	108	3.0%
University Columns 4 Bed	3076	3,168	92	3.0%
University Columns 2 Bed	4020	4,140	120	3.0%
University Columns Shared Efficiency	3058	3,179	121	4.0%
Varnado Hall Shared	3122	3,184	62	2.0%
Meal Plan Fees:				
Unlimited Plan	2150	2,245	95	4.4%
5 MP Plus	1540	1,585	45	2.9%
Vic's Ultra (all declining balance)	1150	1,200	50	4.3%
Vic's Lite (all declining balance)	750	800	50	6.7%
2 MP Plus	595	605	10	1.7%
Vic's Commuter (all declining balance)	200	250	50	25.0%

SOUTHEASTERN LOUISIANA UNIVERSITY

Housing Fees:	Current		Proposed		Increase	Percentage
	2022-2023	2023-2024				
Fall & Spring						
Ascension & Twelve Oaks Residence Halls						
Shared	\$ 2,950	\$ 3,040	\$ 90			3.1%
Private	\$ 4,000	\$ 4,100	\$ 100			2.5%
Louisiana, Hammond, Pride, Tangipahoa, & Taylor Residence Halls						
Shared	\$ 2,600	\$ 2,680	\$ 80			3.1%
Livingston, St. Tammany, & Washington Residence Halls						
Private	\$ 3,700	\$ 3,800	\$ 100			2.7%
The Village Residence Hall						
Shared	\$ 2,600	\$ 2,680	\$ 80			3.1%
The Village (Organizational Housing)						
Shared	\$ 3,100	\$ 3,200	\$ 100			3.2%
Private	\$ 4,000	\$ 4,100	\$ 100			2.5%
The Village						
Parlor Fee	\$ 155	\$ 155	\$ -			0.0%
Southeastern Oaks Apartments						
2 Bedroom	\$ 4,300	\$ 4,400	\$ 100			2.3%
4 Bedroom	\$ 3,600	\$ 3,700	\$ 100			2.8%
Summer						
Residence Hall						
Shared	\$ 1,080	\$ 1,110	\$ 30			2.8%
Private	\$ 1,490	\$ 1,535	\$ 45			3.0%
Southeastern Oaks Apartments						
2 Bedroom	\$ 1,825	\$ 1,880	\$ 55			3.0%
4 Bedroom	\$ 1,465	\$ 1,510	\$ 45			3.1%

NOTE: 3.00% increase is based on original Housing Proforma.

Meal Plan Fees:	Current		Proposed		Meal Plan Descriptions
	2022-2023	2023-2024			
Fall & Spring					
Residential Meal Plans					
Cub Plan	\$ 1,685	\$ 1,685	\$ -	0.0%	150 meals + \$400 Declining Balance (upper-class only)
Gold Plan	\$ 1,795	Discontinued			10/meals/week +\$575 Declining Balance
All Access 7PLAN	\$ 1,855	Discontinued			Unlimited Meals + \$200 Declining Balance
Lion Unlimited 200		\$ 1,905			Unlimited Meals + \$200 Declining Balance
All Access 7PLAN - UPGRADE	\$ 1,995	Discontinued			Unlimited + \$400 Declining Balance
Lion Unlimited 300		\$ 1,995			Unlimited Meals + \$300 Declining Balance
Lion Unlimited 400		\$ 2,085			Unlimited Meals + \$400 Declining Balance
Organizational Plan 1	\$ 1,050	Discontinued			All Declining Balance
Organizational Plan 2	\$ 785	Discontinued			Block 150 + \$400 Declining Balance
Commuter Meal Plans					
Commuter Declining Balance	\$ 300	\$ 300	\$ -	0.0%	All Declining Balance (\$300)
Pack 18	\$ 400	Discontinued			Block 50 / 80 + \$200
Pack 30 + Home Chef	\$ 500	Discontinued			Block 50 / 80 + \$300
Pack 48	\$ 600	Discontinued			Block 50 / 80+ \$400
Green 2/Green 3/Green 4		\$595/\$695/\$790			50 Meals + \$200/\$300/\$400 Declining Balance
Gold 2/Gold 3/Gold 4		\$715/\$805/\$895			80 Meals + \$200/\$300/\$400 Declining Balance
Summer					
Summer Meal Plan	\$ 455	\$ 475	\$ 20	4.4%	All Declining Balance; CPI 7.8%

Proposed increases comply with contractual obligation of new food service contract.

**UNIVERSITY OF LOUISIANA AT LAFAYETTE
ROOM AND BOARD CHARGES**

	2022-2023	2023-2024	INCREASE/ DECREASE
DORMITORY:			
Baker & Huger Halls:			
Singles	5,099.50	5,252.00	152.50
Doubles	3,601.00	3,709.00	108.00
Graduate	5,212.50	5,369.00	156.50
Staff	5,099.50	5,252.00	152.50
Hall Directors	6,998.50	7,208.00	209.50
Shared Studio Apartment	3,753.50	3,866.00	112.50
Private Studio Apartment	5,795.00	5,969.00	174.00
Harris:			
Singles	3,327.50	3,427.00	99.50
Doubles	2,475.00	2,549.00	74.00
Graduate	3,411.50	3,514.00	102.50
Staff	3,327.50	3,427.00	99.50
Hall Directors	3,790.50	3,904.00	113.50
Conference Center:			
Singles	3,435.50	3,539.00	103.50
Doubles	2,575.50	2,653.00	77.50
Triple	1,724.50	1,776.00	51.50
Quad	1,415.00	1,457.00	42.00
Graduate	3,520.50	3,626.00	105.50
Staff	3,435.50	3,539.00	103.50
Hall Directors	3,748.00	3,860.00	112.00
Rose Garden (Bonin & Corona)			
Single suite	5,099.50	5,252.00	152.50
Double suite	3,601.00	3,709.00	108.00
Graduate	5,212.50	5,369.00	156.50
Staff	5,099.50	5,252.00	152.50
Hall Directors	6,998.50	7,208.00	209.50
Legacy Park Apartments			
1/1 Shared (shared)	3,551.50	3,658.00	106.50
1/1 Shared (private)	7,102.00	7,315.00	213.00
2/2 Single	4,131.00	4,255.00	124.00
3/3 Single	3,608.00	3,716.00	108.00
The Heritage Apartments			
2/2 Single	4,412.50	4,545.00	132.50
3/3 Single	3,872.00	3,988.00	116.00
4/4 Single	3,599.00	3,725.00	126.00
Family - Furn.	5,219.00	5,376.00	157.00
Family - UnFurn.	4,867.00	5,013.00	146.00
Family Housing Cajun Village	3,613.00	3,685.00	72.00
MEALS PLANS:			
Cajun Freedom Unlimited Dining Swipes + \$150 DB	2,244.00	2,309.00	65.00
Cajun Select 14 Dining Swipe/week + \$300 DB	1,944.00	1,999.00	55.00
Cajun Classic 5 Dining Swipes/week + \$350 DB	1,024.00	1,054.00	30.00
Cajun RA - 5 flex meals + \$500 DB	1,209.00	1,244.00	35.00
Cajun Classic Light 5 Dining Swipes per week	624.00	644.00	20.00
Summer 2023 Meal Plans			
Summer 5-5 meals per week + 125 DB (Default plan for summer residents in traditional	897.00	922.00	25.00
Summer 10-10 Meals per week + 75 DB	897.00	922.00	25.00
Summer 15 Meal Plan No DB	897.00	922.00	25.00
Summer Light - 5 meals No DB	337.00	347.00	10.00
Commuter Meal Plans			
Cajun Commuter - 20 meals/semester + \$50 DB	200.00	200.00	-
Cajun Commuter - 35 meals/semester + \$75 DB	340.00	340.00	-
Cajun Commuter - 55 meals/semester + \$100 DB	500.00	500.00	-
Cajun Community - 15 meals/semester + \$80 DB	200.00	200.00	-
Cajun Community - 25 meals/semester + \$75 DB	250.00	250.00	-

Cajun Community - 50 meals/semester + \$50 DB	350.00	350.00	-
Declining Balance Only - \$150 DB	150.00	150.00	-
Declining Balance Only - \$300 DB	300.00	300.00	-
Declining Balance Only - \$500 DB	500.00	500.00	-
Summer Storage Option (Legacy Park & The Heritage Apartments Only) *Per Semester			
1 & 2 bedroom apartments	300.00	300.00	-
3 bedroom apartments	450.00	450.00	-
4 bedroom apartments	600.00	600.00	-

University of Louisiana at Monroe

ROOM ONLY RATES	Current 2022-2023	Proposed 2023-2024	Increase	Percentage Increase
Resident Hall				
Masur Dorm - Double	1,467	1,511	44	3.0%
Madison Dorm - Double	1,588	1,636	48	3.0%
Ouachita Dorm - Double	1,588	1,636	48	3.0%
Masur Dorm - Single	2,354	2,425	71	3.0%
Madison Dorm - Single	2,628	2,707	79	3.0%
Ouachita Dorm - Single	2,628	2,707	79	3.0%
University Suites				
University Commons I	2,341	2,411	70	3.0%
University Commons II	2,992	3,082	90	3.0%
Bayou Suites	2,992	3,082	90	3.0%
University Apartments				
Apt 4 Bedroom 10 month	3,274	3,372	98	3.0%
Apt 4 Bedroom 12 month	3,494	3,599	105	3.0%
Apt 2 Bedroom 12 month	3,986	4,106	120	3.0%
Apt 1 bedroom 12 month	4,720	4,862	142	3.0%
MEAL PLAN RATES				
All Access Unlimited meals + \$150 Flex	2,055	2,199	144	7.0%
Maroon Plan - 160 meals per semester +\$565 Flex	1,916	2,041	125	6.5%
Village Plan-75 meals per sem + \$375 Flex*	1,027	1,095	68	6.6%
All Access Gold - Unlimited Meals + \$250 Flex	2,161	2,289	128	5.9%
All Access Platinum - Unlimited Meals + \$350 Flex	2,264	2,379	115	5.1%
Commuter Plan 1- 25 meals + \$50 Flex per sem**		250		
Commuter Plan 2- all Flex dollars	328	350	22	6.7%
Commuter Plan 3-25 meals + \$400 Flex per sem (NEW)		575		
Commuter Plan 4-all Flex dollars (NEW)		600		
Schulze Commuter - 30 meals per semester	164	164		0.0%

*Replaces Village Plan-55 meals per sem + \$465 flex

** Replaces Commuter Plan 1-20 meals + \$325 Flex per sem

Rationale-

Requested meal plan prices- Proposed increase comply with Aramark's contractual obligation for the CPI.

Requested Housing Rate increases- Proposed increases are in accordance with established Proforma for bond issue.

University of New Orleans

	Current 2022-2023	Proposed 2023-2024	Increase	Percentage Increase
Housing Fees:				
SEMESTER (Fall or Spring)				
1 BR	4,500	4,660	160	3.56%
2 BR	3,850	3,955	105	2.73%
4 BR	3,060	3,140	80	2.61%
ACADEMIC (Fall and Spring Semesters)				
1 BR	8,670	8,870	200	2.31%
2 BR	7,440	7,600	160	2.15%
4 BR	5,960	6,100	140	2.35%
FULL YEAR (12 months)				
1 BR	11,000	11,200	200	1.82%
2 BR	9,240	9,280	40	0.43%
4 BR	7,460	7,530	70	0.94%
SUMMER Semester Only				
1 BR	2,700	2,850	150	5.56%
2 BR	2,325	2,450	125	5.38%
4 BR	2,000	2,080	80	4.00%
Conference Rates				
Tier 1: 1 BR Rent 1-3 nights	60	60	-	0.00%
Tier 2: 1 BR Rent 3+ nights	60	50	(10)	-16.67%
Tier 1: 2 BR Rent 1-3 nights	50	50	-	0.00%
Tier 2: 2 BR Rent 3+ nights	50	40	(10)	-20.00%
Tier 1: 4 BR Rent 1-3 nights	40	45	5	12.50%
Tier 2: 4 BR Rent 3+ nights	40	35	(5)	-12.50%
Lafitte Village - Married/Family Student Housing				
	Monthly	Monthly	Monthly	
1-Bedroom Unit Student	775	810	35	4.52%
1-Bedroom Unit Faculty/ Staff	800	850	50	6.25%
2-Bedroom Unit Student	885	910	25	2.82%
2-Bedroom Unit Faculty/ Staff	910	960	50	5.49%
Associated Fees:				
Extended Stay Fee between semesters	250	300	50	20.00%
Late Rental Fee	35	35	-	0.00%
Deposit	250	250	-	0.00%
Application Fee	100	100	-	0.00%
Contract Buyout Fee	750	750	-	0.00%
Mardi Gras Vistor Fee	35	50	15	42.86%
Late Registered Mardi Gras Vistor Fee	-	75	75	#DIV/0!
Meal Plan Fees:				
Resident Meal Plans				
Privateer Unlimited 19 meals(Galley), 7 trades, + \$150 Declining Balance	2,600	2,801	201	7.73%
Lifestyle 15 meals (Galley plus \$300 Declining Balance	2,340	2,507	167	7.14%
Essentials 12 Meals (Galley) plus \$450 Declining Balance	2,285	2,435	150	6.56%
Summer - all Declining Balance	975	1,055	80	8.21%
Commuter Meal Plans				
50 Meal Block plus student choice Declining Balance	450	487	37	8.22%
25 Meal Block plus student choice Declining Balance	240	260	20	8.33%
(Privateer Bucks) Fall & Spring	200	200	-	0.00%

(Privateer Bucks) Summer	100	100	-	0.00%
Scholarship Meal Plans (Students not in Dorm) Athletics and others				
Scholarship Off Campus 10 Meals (Galley) plus 500 Declining Balance	1,700	DISCONTINUE		
NEW Scholarship Off Campus 5 Meals (Galley) per week plus 500 Declining Balance	1,292	New Plan		
Casual Meal Plans (Door Rates)				
Breakfast	8.00	8.66	0.66	8.25%
Brunch, Lunch, and Dinner	10.00	10.82	0.82	8.20%
Summer Camps:				
Age 12 and under breakfast	7.00	7.57	0.57	8.14%
Age 12 and under lunch and dinner	8.00	8.66	0.66	8.25%
Age 12+ breakfast	8.00	8.66	0.66	8.25%
Age 12+ lunch and dinner	10.00	10.82	0.82	8.20%

Energy Surcharge and Other Fees

FY 2023-2024

	Current	Change	Proposed	Staff Approved	Comments	Log
Grambling						
Energy Surcharge	\$ 10.00	-	\$ 10.00			
Louisiana Tech University						
Energy Surcharge	\$ 10.00	-	\$ 10.00			
McNeese State University						
Energy Surcharge	\$ 10.00	\$ -	\$ 10.00			
Teacher Residency Fee	\$ 300.00	\$ -	\$ 300.00	1/4/2023	Previously approved fee to be applied to Residency/Internship courses	2023-57
Nicholls State						
Energy Surcharge	\$ 10.00	\$ -	\$ 10.00			
Transcript Request Fee	\$ -	\$ 5.00	\$ 5.00	6/27/2022	To cover cost for electronic submission and transmission of transcripts	2023-01
Housing Application Fee Reduction	\$ 250.00	\$ (150.00)	\$ 100.00	11/17/2022	Non-refundable fee replaces current \$200 deposit and \$50 application fee.	2023-16
Northwestern State University						
Energy Surcharge	\$ -	\$ 8.00	\$ 8.00			
BIOL 2031	\$ -	\$ 50.00	\$ 50.00	7/14/2022	Software license and misc drone costs	2023-02
GEOG 2031	\$ -	\$ 50.00	\$ 50.00	7/14/2022	Software license and misc drone costs	2023-03
RSST 2010	\$ -	\$ 50.00	\$ 50.00	7/14/2022	Software license and misc drone costs	2023-04
RSST 3010	\$ -	\$ 200.00	\$ 200.00	7/14/2022	Software license, misc drone cost, exam fee	2023-05
RSST 4010	\$ -	\$ 50.00	\$ 50.00	7/14/2022	Software license and misc drone costs	2023-06
CIS 1015	\$ -	\$ 162.00	\$ 162.00	8/29/2022	Lab fee- certification, books, lab practices	2023-07
CIS 1090	\$ -	\$ 200.00	\$ 200.00	8/29/2022	New course replaces 2 courses, fee covers costs associated with old courses	2023-08
CIS 2080	\$ -	\$ 250.00	\$ 250.00	8/29/2022	Courses 2080 & 2090 replace existing CIS 2050, fee	2023-09
CIS 2090	\$ -	\$ 207.00	\$ 207.00	8/29/2022	Courses 2080 & 2090 replace existing CIS 2050, fee	2023-10

CIS 3400	\$ 170.00	\$ 172.00	\$ 342.00	8/29/2022	Increase in fee to cover cost of materials	2023-11
CIS 3700	\$ 170.00	\$ 113.00	\$ 283.00	8/29/2022	Increase in fee to cover cost of materials	2023-12
CIS 3980	\$ 203.00	\$ 231.00	\$ 434.00	8/29/2022	Increase in fee to cover cost of materials	2023-13

Southeastern Louisiana University

Energy Surcharge	\$ 10.00	\$ -	\$ 10.00			
Study Abroad	various	various	various	9/22/2022	Various Study Abroad programs	

University of Louisiana at Lafayette

Energy Surcharge	\$ 8.50	\$ 1.50	\$ 10.00			
BIOL 328, 437, 444, 473	\$ 25.00	\$ -	\$ 25.00	11/17/2022	Adds courses to be charged an existing lab fee	2023-15
INFX 205	\$ 95.00	\$ 5.00	\$ 100.00	8/29/2022	Adds course to be charged existing lab fee and to increase the fee for this course	2023-14
VIAR 466	\$ 125.00	\$ -	\$ 125.00	11/30/2022	Adds course to be charged existing lab fee	2023-18

University of Louisiana at Monroe

Energy Surcharge	\$ 5.50	\$ 4.50	\$ 10.00			
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University of New Orleans

Energy Surcharge	\$ 10.00	\$ -	\$ 10.00			
4175 Marine Design Project	\$ -	\$ 50.00	\$ 50.00	11/30/2022	Fee to cover course materials	2023-17
EES 3310	\$ -	\$ 33.00	\$ 33.00	11/30/2022	Course has lab component, fee needed to cover costs	2023-19
EES 1001	\$ 22.00	\$ 11.00	\$ 33.00	11/30/2022	Increase in outdated lab fee to cover cost of materials	2023-20
EES 1003	\$ 22.00	\$ 11.00	\$ 33.00	11/30/2022	Increase in outdated lab fee to cover cost of materials	2023-21
EES 2000	\$ -	\$ 33.00	\$ 33.00	12/6/2022	Course has lab component, fee needed to cover costs	2023-22
EES 4520/5520	\$ 22.00	\$ 11.00	\$ 33.00	12/6/2022	Increase in outdated lab fee to cover cost of materials	2023-23
EES 3100	\$ -	\$ 33.00	\$ 33.00	12/6/2022	Fee to cover course field trip	2023-24

EES 2005	\$ 22.00	\$ 11.00	\$ 33.00	12/6/2022	Increase in outdated lab fee to cover cost of materials	2023-25
EES 4750/5750	\$ 22.00	\$ 11.00	\$ 33.00	12/6/2022	Increase in outdated lab fee to cover cost of materials	2023-26
HRT3031	\$ -	\$ 50.00	\$ 50.00	12/14/2022	New fee to cover cost of supplies	2023-27
HRT4290	\$ -	\$ 25.00	\$ 25.00	12/14/2022	Course has lab component, fee needed to cover costs	2023-28
ENCM 2311	\$ -	\$ 55.00	\$ 55.00	12/14/2022	New course has lab component, fee to cover costs	2023-29
HRT3141	\$ 55.00	\$ 20.00	\$ 75.00	12/14/2022	Increase in outdated fee to cover cost of materials	2023-30
BIOS 4914/5914	\$ 22.00	\$ 18.00	\$ 40.00	12/14/2022	Increase in outdated lab fee to cover field component	2023-31
BIOS 4534/5534	\$ -	\$ 40.00	\$ 40.00	12/14/2022	New course has field component, fee to cover costs	2023-32
BIOS 4524/5524	\$ -	\$ 22.00	\$ 22.00	12/14/2022	New course has lab component, fee to cover costs	2023-33
BIOS 4454/5454	\$ -	\$ 22.00	\$ 22.00	12/14/2022	New course has lab component, fee to cover costs	2023-34
BIOS 4314/5314	\$ -	\$ 40.00	\$ 40.00	12/14/2022	New course has lab component, fee to cover costs	2023-35
BIOS 4114/5114	\$ 27.50	\$ 12.50	\$ 40.00	12/14/2022	Increase in outdated lab fee to cover cost of materials	2023-36
BIOS 4010	\$ -	\$ 40.00	\$ 40.00	12/14/2022	New fee to cover course exam cost	2023-37
BIOS 3924	\$ -	\$ 40.00	\$ 40.00	12/14/2022	New course has field and lab component, fee to cover costs	2023-38
BIOS 3651	\$ -	\$ 22.00	\$ 22.00	12/14/2022	New course has field and lab component, fee to cover costs	2023-39
BIOS 3284	\$ 22.00	\$ 11.00	\$ 33.00	12/14/2022	Increase in outdated lab fee to cover cost of materials	2023-40
BIOS 2114	\$ 27.50	\$ 12.50	\$ 40.00	12/14/2022	Increase in outdated lab fee to cover cost of materials	2023-41
BIOS 1301	\$ 27.50	\$ 7.50	\$ 35.00	12/14/2022	Increase in outdated lab fee to cover cost of materials	2023-42
BIOS 1081	\$ 27.50	\$ 7.50	\$ 35.00	12/14/2022	Increase in outdated lab fee to cover cost of materials	2023-43
BIOS 1071	\$ 22.00	\$ 13.00	\$ 35.00	12/14/2022	Increase in outdated lab fee to cover cost of materials	2023-44

HRT 2030	\$ 137.50	\$ 62.50	\$ 200.00	12/14/2022	Increase in outdated fee to cover cost of materials	2023-45
HRT 4319/5319	\$ -	\$ 100.00	\$ 100.00	12/14/2022	New fee to cover cost of supplies	2023-46
MATH 3900	\$ -	\$ 25.00	\$ 25.00	12/14/2022	New fee to cover cost of course exam	2023-47
HRT 4230	\$ -	\$ 50.00	\$ 50.00	12/14/2022	New fee to cover cost of supplies	2023-48
CHEM 1007	\$ 40.00	\$ 10.00	\$ 50.00	12/14/2022	Increase in outdated lab fee to cover cost of materials	2023-49
CHEM 1008	\$ 40.00	\$ 10.00	\$ 50.00	12/14/2022	Increase in outdated lab fee to cover cost of materials	2023-50
CHEM 2017	\$ 60.00	\$ 15.00	\$ 75.00	12/14/2022	Increase in outdated lab fee to cover cost of materials	2023-51
CHEM 2025	\$ 60.00	\$ 15.00	\$ 75.00	12/14/2022	Increase in outdated lab fee to cover cost of materials	2023-52
CHEM 3018	\$ 60.00	\$ 15.00	\$ 75.00	12/14/2022	Increase in outdated lab fee to cover cost of materials	2023-53
CHEM 3027	\$ 60.00	\$ 15.00	\$ 75.00	12/14/2022	Increase in outdated lab fee to cover cost of materials	2023-54
CHEM 4028	\$ -	\$ 60.00	\$ 60.00	12/14/2022	New course has lab component, fee to cover costs	2023-55
CHEM 4030	\$ -	\$ 60.00	\$ 60.00	12/14/2022	New course has lab component, fee to cover costs	2023-56

**BOARD OF SUPERVISORS FOR THE
UNIVERSITY OF LOUISIANA SYSTEM**

FINANCE COMMITTEE

April 27, 2023

Item J.6. University of Louisiana System's report of LEQSF endowments.

EXECUTIVE SUMMARY

Presented is a listing of unmatched LEQSF Endowments approved by the Board as of June 30, 2022. Seven (7) endowed professorships/scholarships, twelve (12) Superior Graduate Scholarships, and four (4) endowed chairs have been submitted by the System to the Board of Regents for matching but have not yet been matched. The total value of these endowments is \$2,840,000.

As of FY 2022 for all Systems, the Board of Regents has matched a total of 2,642 Endowed Professorships, 573 Endowed Scholarships and 321 Endowed Chairs, and System institutions comprise a significant portion of these numbers. The Board of Regents website provides details of all institutions.

This is a report only and no action by the Board is necessary.

University of Louisiana System
Schedule of Unmatched Endowments
As of June 30, 2022

J.6.

	Endowed Professorships	Endowed Superior Graduate Scholarships	Endowed Chairs	Total
Grambling State University				
Dr. Neari F. Warner Endowed Student Scholarship	380,000			380,000
SGA Centennial Campaign Endowed Scholarship	60,000			60,000
Reverend E. Edward Jones, Sr. & Mrs. Leslie A. Jones Endowed Student Scholarship	60,000			60,000
Arlynn Lake Cheers Endowed Professorship in the College of Education	40,000			40,000
Alumni Chapter of GSU Endowed Professorship in the College of Business	40,000			40,000
Dr. Joseph B. Johnson - Kappa Alpha Psi/Gamma Psi Endowed Professorship	20,000			20,000
Clayton A. Wiley and Viola E. Wiley Endowed Professorship for the Department of Engineering Technology in the College of Arts and Sciences	40,000			40,000
Sub-total	<u>640,000</u>			<u>640,000</u>
Louisiana Tech University				
The Argent Endowed Superior Graduate Student Scholarship in College of Business		40,000		40,000
The Justin and Jeanette Hinckley Endowed Superior Graduate Student Scholarship in Biological Sciences		40,000		40,000
The Justin and Jeanette Hinckley Endowed Superior Graduate Student Scholarship in Education		40,000		40,000
Sub-total		<u>120,000</u>		<u>120,000</u>
Northwestern State University				
G. Stanley Lewis Endowed Superior Graduate Student Scholarship		40,000		40,000
Allen & Mary Lee Posey Endowed Superior Graduate Student Scholarship		40,000		40,000
University Dudley Downing Endowed Superior Graduate Student Scholarship		40,000		40,000
Sub-total		<u>120,000</u>		<u>120,000</u>
UL Lafayette				
Joel Lafayette Fletcher Jr. & Ralph W. E. Jones Sr. BoRSF Endowed Superior Graduate Student Scholarship in Education		40,000		40,000
Lafayette Kathleen B. Blanco Public Policy Center/BORSF Endowed Chair			400,000	400,000
Valery Ruby and Georgie Coco Educational Innovation, Research, and Policy/BORSF Endowed Chair			400,000	400,000
Sub-total		<u>40,000</u>	<u>800,000</u>	<u>840,000</u>
UL Monroe				
Frank and Susan Hoffmann Superior Graduate Student Endowed Scholarship		40,000		40,000
Michael C. Echols Endowed Superior MBA Graduate Student Scholarship		40,000		40,000
Freddy and Reba Nolan Superior Graduate Endowed Scholarship in Health Sciences		40,000		40,000
College of Pharmacy SGS Endowed Scholarships (Bourn and LIPA)		80,000		80,000
Endowed Superior Graduate Student Scholarship in Marriage and Family Therapy		120,000		120,000
Kim Sledge Endowed Chair in Risk Management and Insurance			400,000	400,000
ULM Endowed Chair in Agribusiness			400,000	400,000
Sub-total		<u>320,000</u>	<u>800,000</u>	<u>1,120,000</u>
Total	<u>640,000</u>	<u>600,000</u>	<u>1,600,000</u>	<u>2,840,000</u>

Details of matched endowments can be found at the following link:
[https://rsi.laregents.edu/programs/borsf-programs/endowment-matching/.](https://rsi.laregents.edu/programs/borsf-programs/endowment-matching/)

UL System Campuses: Endowment Matching Requests Unmatched in FY 2021-22

Program	Campus	Endowment Name	Match Sought
EP	Grambling State University	Dr. Neari F. Warner Endowed Student Scholarship	\$380,000
EP	Grambling State University	SGA Centennial Campaign Endowed Scholarship	\$60,000
EP	Grambling State University	Reverend E. Edward Jones, Sr. & Mrs. Leslie A. Jones Endowed Student Scholarship	\$60,000
EP	Grambling State University	Arlynne Lake Cheers Endowed Professorship in the College of Education	\$40,000
EP	Grambling State University	Dallas Alumni Chapter of GSU Endowed Professorship in the College of Business	\$40,000
EP	Grambling State University	Dr. Joseph B. Johnson - Kappa Alpha Psi/Gamma Psi Endowed Professorship	\$20,000
EP	Grambling State University	Clayton A. Wiley and Viola E. Wiley Endowed Professorship for the Department of Engineering Technology in the College of Arts and Sciences	\$40,000
EGS	Louisiana Tech University	The Argent Endowed Superior Graduate Student Scholarship in College of Business	\$40,000
EGS	Louisiana Tech University	The Justin and Jeanette Hinckley Endowed Superior Graduate Student Scholarship in Biological Sciences	\$40,000
EGS	Louisiana Tech University	The Justin and Jeanette Hinckley Endowed Superior Graduate Student Scholarship in Education	\$40,000
EGS	Northwestern State University	G. Stanley Lewis Endowed Superior Graduate Student Scholarship	\$40,000
EGS	Northwestern State University	Allen & Mary Lee Posey Endowed Superior Graduate Student Scholarship	\$40,000
EGS	Northwestern State University	Dudley Downing Endowed Superior Graduate Student Scholarship	\$40,000
EGS	University of Louisiana at Lafayette	Joel Lafayette Fletcher Jr. & Ralph W. E. Jones Sr. BoRSF Endowed Superior Graduate Student Scholarship in Education	\$40,000
EGS	University of Louisiana at Monroe	Frank and Susan Hoffmann Superior Graduate Student Endowed Scholarship	\$40,000
EGS	University of Louisiana at Monroe	Michael C. Echols Endowed Superior MBA Graduate Student Scholarship	\$40,000
EGS	University of Louisiana at Monroe	Freddy and Reba Nolan Superior Graduate Endowed Scholarship in Health Sciences	\$40,000
EGS	University of Louisiana at Monroe	College of Pharmacy SGS Endowed Scholarships (Bourn and LIPA)	\$80,000
EGS	University of Louisiana at Monroe	Endowed Superior Graduate Student Scholarship in Marriage and Family Therapy	\$120,000
EC	University of Louisiana at Lafayette	Kathleen B. Blanco Public Policy Center/BORSF Endowed Chair	\$400,000
EC	University of Louisiana at Lafayette	Valery Ruby and Georgie Coco Educational Innovation, Research, and Policy/BORSF Endowed Chair	\$400,000
EC	University of Louisiana at Monroe	Kim Sledge Endowed Chair in Risk Management and Insurance	\$400,000
EC	University of Louisiana at Monroe	ULM Endowed Chair in Agribusiness	\$400,000

Source: Board of Regents